



Corporate Presentation

August 28, 2025



Legal Disclaimer

Statement by Qualified Persons

Some statements herein contain forward-looking information. These statements include, but are not limited to, statements with respect to the expected benefits from having a management team seeking to aggressively grow the Company into a mid tier gold producer through acquisitions and development of existing assets, the proposed dividends and the development potential and production estimates of the Company's properties. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors and assumptions include, among others, the effects of general economic conditions; the price of gold, silver, copper and other metals; projected capital and operating costs, estimated metal recoveries and mine life and production rates at El Limon; changing foreign exchange rates, actions by government authorities; uncertainties associated with legal proceedings and negotiations and misjudgements in the course of preparing forward-looking information. In addition, there are known and unknown risk factors which could cause the Company's actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements. Known risk factors include risks associated with the ability to obtain any necessary approvals, waivers, consents and other requirements necessary or desirable to permit or facilitate the development of the Company's properties; the risk that any applicable conditions of the acquisition of an interest may not be satisfied; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in metal prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters of the Company with certain other projects; currency fluctuations; competition; dilution; the volatility of the Company's common share price and volume; tax consequences; and other risks and uncertainties. Certain figures provided, including "free cash flow" are non-GAAP measures that do not have standardized meaning and may not be comparable to the same term used by other issuers. Readers should consider SOMA GOLD's financial statements in their entirety. Forward-looking statements are made based on management's reasonable beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by law. Information included from third-party publications is believed to be accurate, but there are no assurances as to the accuracy or completeness of the data.

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Mr. Chris Buchanan, P. Geo., qualified person under National Instrument 43-101, VP Exploration for Soma Gold Corp., has reviewed and approved the scientific and technical information in this presentation.

2025 H1 Financial Highlights

H1 Sales Volume

11,909 ounces AuEq

H1 Adjusted EBITDA

\$ 22.33 million

H1 Net Income

\$ 4.76 million

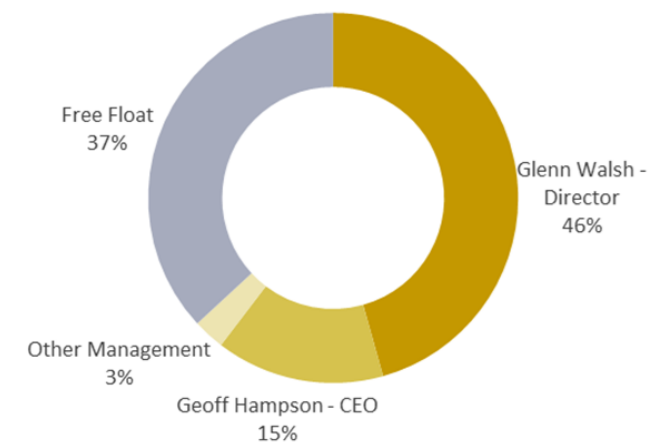
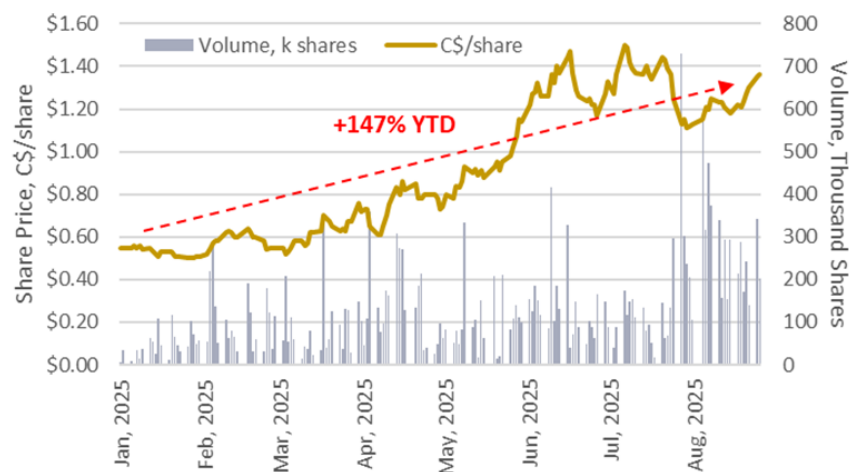
Long Term Debt (reduced to
C\$17.6 by Aug 28, 2025)

\$ C 29.1.1 million

Average H1 realized price per ounce Au

US\$ 3,066

Stock Performance & Ownership Summary



Shares Outstanding (fully diluted)

117,265,298 (135.9 million)

Market Cap as at August 28, 2025

C\$ 167.7 million

Organic Growth Strategy

- Gold producer with over 430 km² District Scale property next to Aris Mining's (TSX:ARIS) 5.5M ounces Segovia deposit
- Ongoing exploration program funded by free cash flow with over 330,000 m of DDH drilling on property, targeting 1 MM+ ounces
- **Organic Growth Strategy:**
 - Increase throughput by 40% from 450 TPD to 650 TPD by re-commissioning the Limon Mill with production ramp up started in September 2025.
 - Forecasted year-end F2025, run rate production of 650 TPD at 5.5 gpt yielding run rate production of 38-40,000 ounces of gold
 - Increase feed from small miners to raise the average grade in 2026 to 6.5 gpt increasing production to 42-45,000 ounces for the year
 - Install ore-sorting technology and bring Nechi mine into production to increase 2028 production to 65-75,000 ounces.
- Undergoing bulk sample testing of ore sorting equipment now
- Production can be further increased to 85-100,000 ounces per year with capex of approximately \$6 million to expand el Bagre Mill capacity to 1,000 TPD

2025 H1 Production 11,909 AuEq ounces
H1 2025 Adj. EBITDA of C\$22.33 Million
2025 H1 Net Income C\$4.76 million

Targeted Production from Organic Growth
2025: 28-32,000 ounces
2026: 42-45,000 ounces
2027: 52-58,000 ounces
2028: 65-75,000 ounces

Increase production from small miners
Continue to acquire small legal miners in region
Develop current exploration targets into mines
Increase production to 85-100,000 ounces with a \$6-7 million mill expansion

Key Financial and Operating Statistics for H1 2025

The following provides an overview of key operating and financial results achieved during the three and six month periods ended June 30, 2025 and 2024.

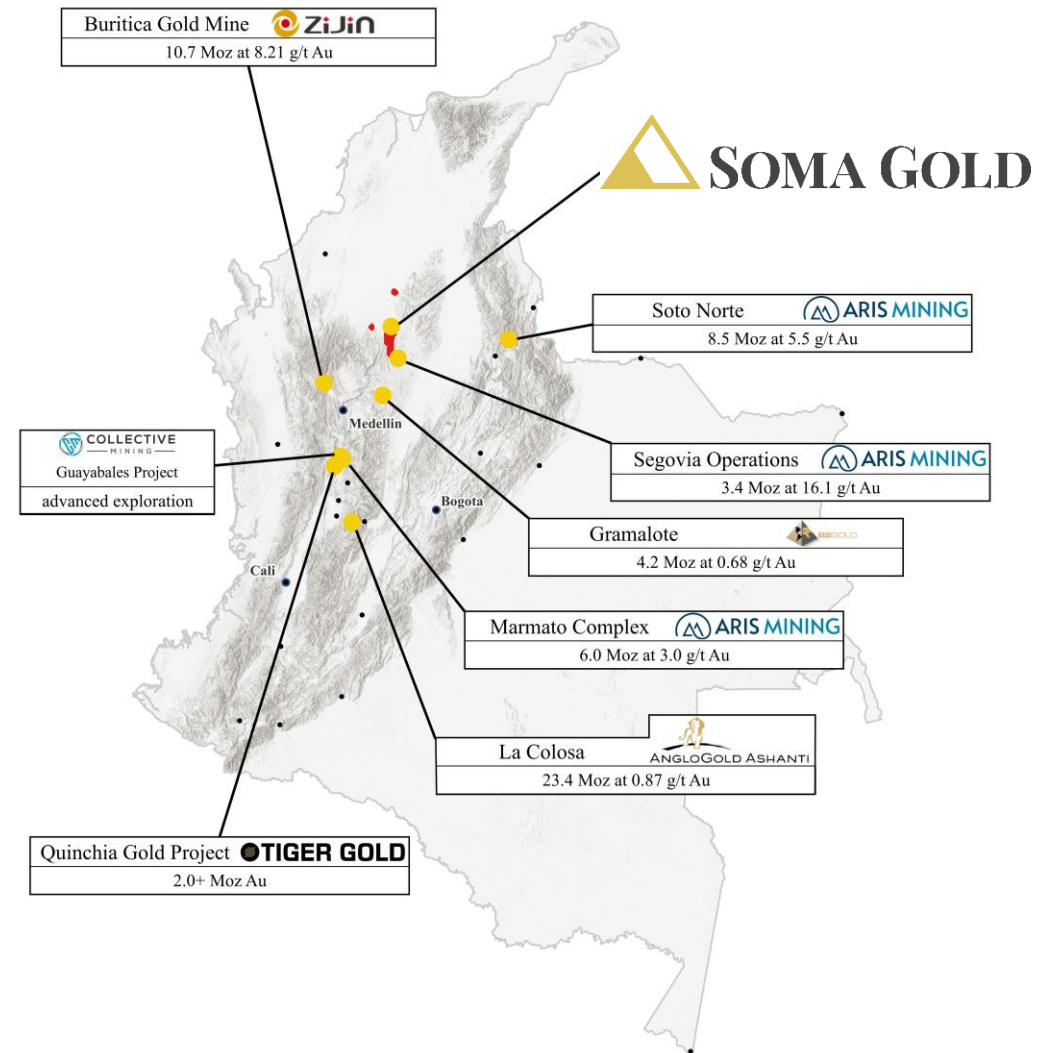
		Three-month periods ended June 30,		Six-month periods ended June 30	
		2025	2024	2025	2024
Operating data					
Ore mined	t	35,330	37,236	74,185	75,490
Ore milled	t	33,593	34,029	70,763	71,771
Gold Grade	g/t Au	5.55	7.10	5.92	6.94
Recovery	%	88.14%	89.0%	88.16%	88.3%
Gold ounces produced	oz	5,330	6,513	11,909	13,776
Silver ounces produced	oz	6,284	8,737	14,443	17,626
Gold ounces sold	oz	5,153	7,131	11,932	14,084
Silver ounces sold	oz	6,284	8,737	14,443	17,626
Financial data					
Revenue	\$	23,010,534	22,693,283	50,889,366	42,025,124
Income from mine operations	\$	5,665,772	5,671,789	15,475,150	10,012,428
Net income (loss)	\$	1,593,290	(442,675)	4,763,505	(613,074)
Per common share – basic	\$/share	0.02	0.00	0.05	(0.01)
EBITDA ¹	\$	9,063,130	7,539,987	21,512,524	13,569,266
Adjusted EBITDA ¹	\$	8,860,854	7,559,942	22,332,953	13,866,184
Per common share – basic ¹	\$/share	0.10	0.08	0.24	0.15
Total cash costs ¹	USD/oz	1,671	1,340	1,438	1,263
Average realized price ¹	USD/oz	3,269	2,369	3,066	2,222
Average realized cash margin ¹	USD/oz	1,598	1,029	1,628	959
All-in Sustaining Costs ¹	USD/oz	2,565	1,797	2,179	1,770

Highlights

- Soma sold 11,909 AuEq ounces in H1
- Revenue for the first half was \$50.9 million, an increase of 21.1% over revenue in H1 2024
- Net Income for H1 was \$4.7 million compared to a loss of \$613 K in the same period last year.
- Adjusted EBITDA for the 1st Half was \$21.5 million, an increase of 106% and 61% over the same period last year.
- Cash Costs per ounce for H1 were 1,438 per ounce and AISC were \$2,179 per ounce of gold, negatively affected by a reduction in the average grade from 6.94 gpt to 5.92 gpt
- Operating costs (mining and milling) were C\$548.67 per MT of ore

Colombia – Excellent Mining Jurisdiction

- Soma's properties are located in a prolific jurisdiction with multiple unexplored targets
- Soma's property is on-trend with the 5.5-million-ounce Segovia Mine and the 6.0-million-ounce Gramalote deposit
- Antioquia jurisdiction is home to 100 million+ ounces of total discoveries and 63% of annual Colombian production
- Informal mining in the Otú fault has yielded an estimated 17 million ounces of gold
- M&A transaction in region:
 - SunValley acquires 65.38% Mineros
 - Agnico invests \$63.4 M in Collective



District Scale Property

Nechi Mine

- Permitting in process
- Same geology as Segovia – 60 km to the North
- 2022 43-101 Resources: Indicated and inferred 134,000

Escondida Mine

- Permitted mine currently producing 15-20 tons/day @ 10-12 gpt
- 25 km trucking distance from el Limon Mill

Cordero Mine and El Bagre Complex

- Permitted mine and processing plant up to 1,000 tons/day
- Current capacity of 450 tons/day
- 2022 43-101 Resources: Indicated 78,000 ounces @ 6.9 g/t Au
Inferred 192,000 ounces @ 7.9 g/t Au

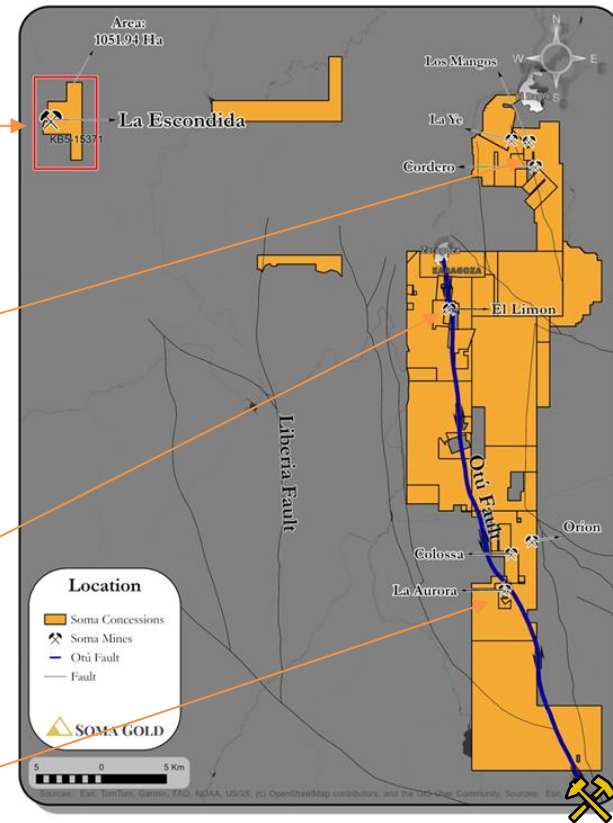
El Limon Mine

- Permitted mine and processing plant of 200-225 tons/day
- Historical mine production of Circa 250,000 ounces @ over 20 g/t Au
- New parallel vein recently discovered – currently being drilled
- Restart of the plant in progress expected in Q2 2025 – on schedule

Machuca Aurora Mine

- Permitted mine pending final inspection scheduled for week 48
- Historical resources
- Regional exploration and drilling underway

Mineral rights concessions of approximately 43,000 Ha (410 sq. km) extend over more than 100 km along the prolific OTU fault. These concessions are adjacent to and on-trend with the Segovia Mine (Aris Mining Corp TSX:ARIS), which holds a resource of 5.5+ million ounces Au (produced 210,163 ounces of Au in 2022)

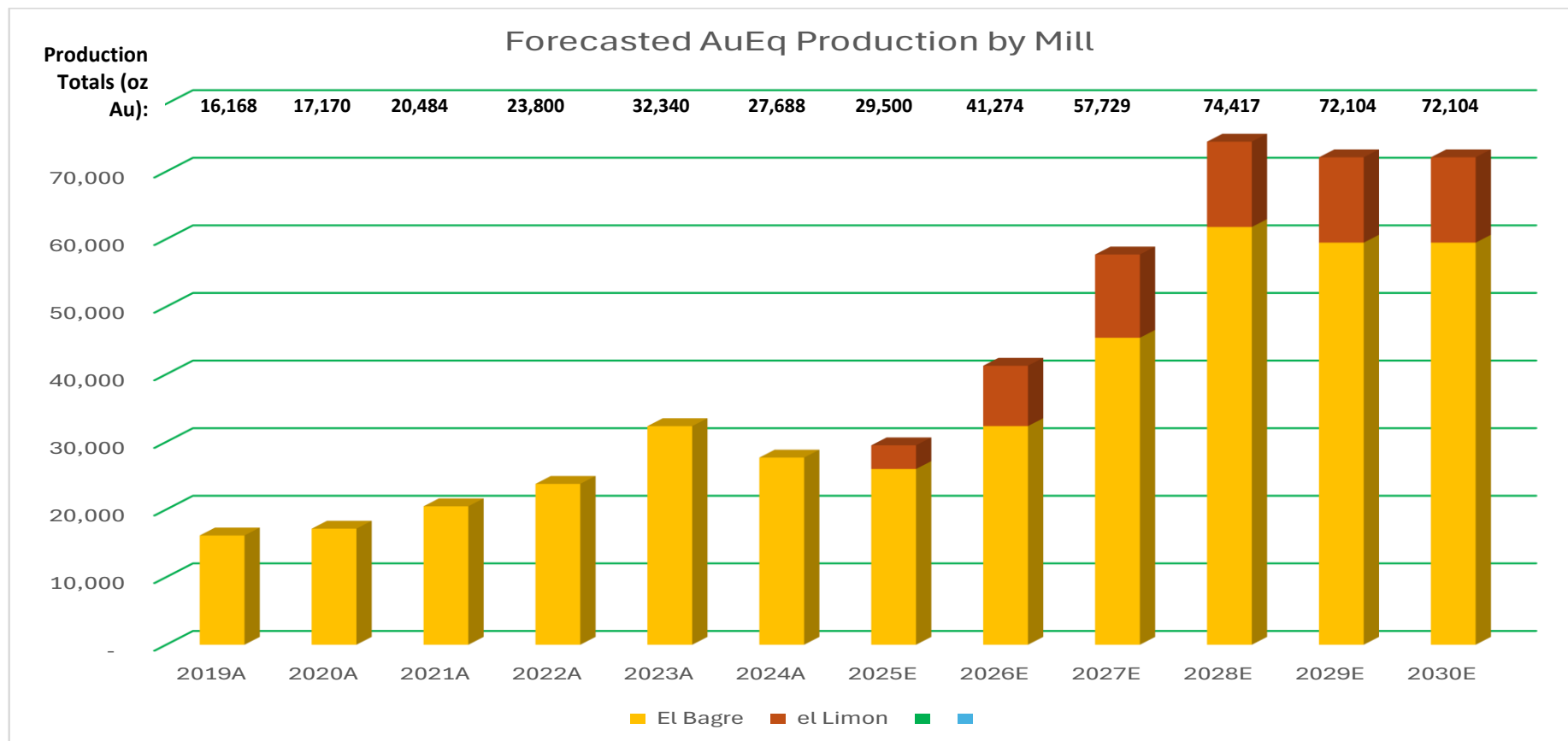


Soma Concessions in Antioquia



Aris Mining (ARIS TSX) Segovia Mine 5.5M oz Au

Mill production history and forecast



➤ **Current Mill Capacity of 650 TPD**

➤ **Expansion plan:**

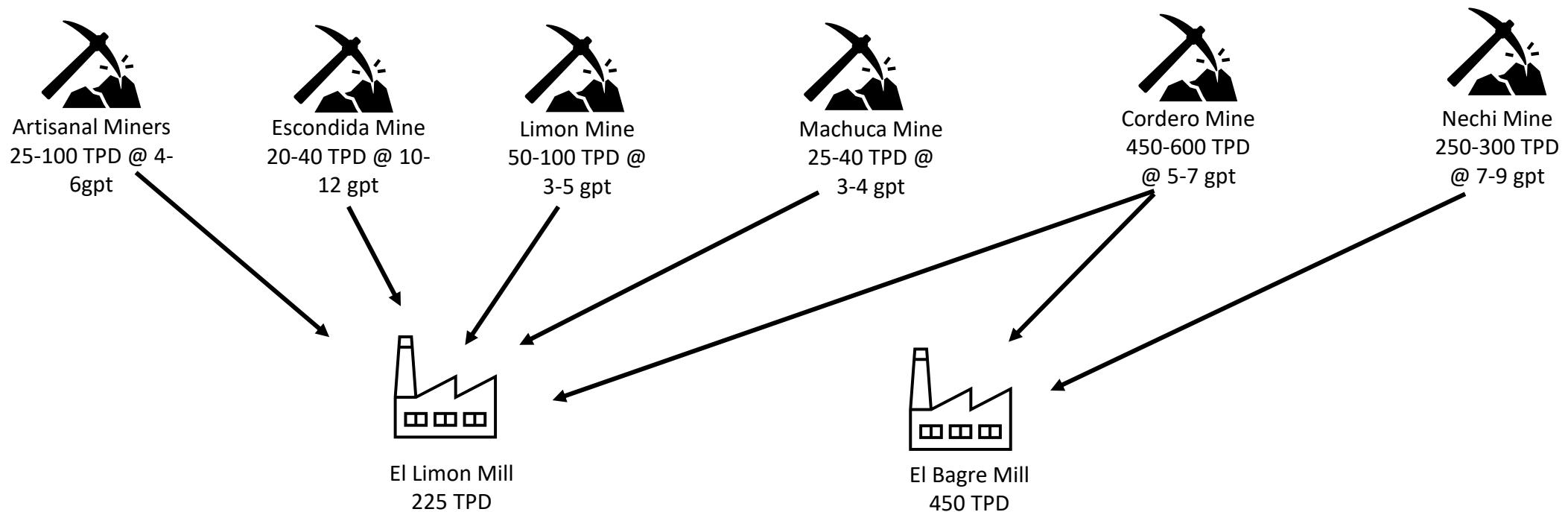
- El Bagre Mill - ore sorting in 2026
- mill expansion to 1,000 TPD in 2028
- El Limon Mill - 200 TPD

➤ **Resource Estimate of 526,023 oz.Au**

- 2021 NI 43-101 Resource of 404,000 oz
- Non-compliant resource of 122,023 oz
- **Resource expected to increase with 30,000 m annual drilling. New NI43-101 estimate due in 2026**
- Total DDH to date on property: 330,000 M

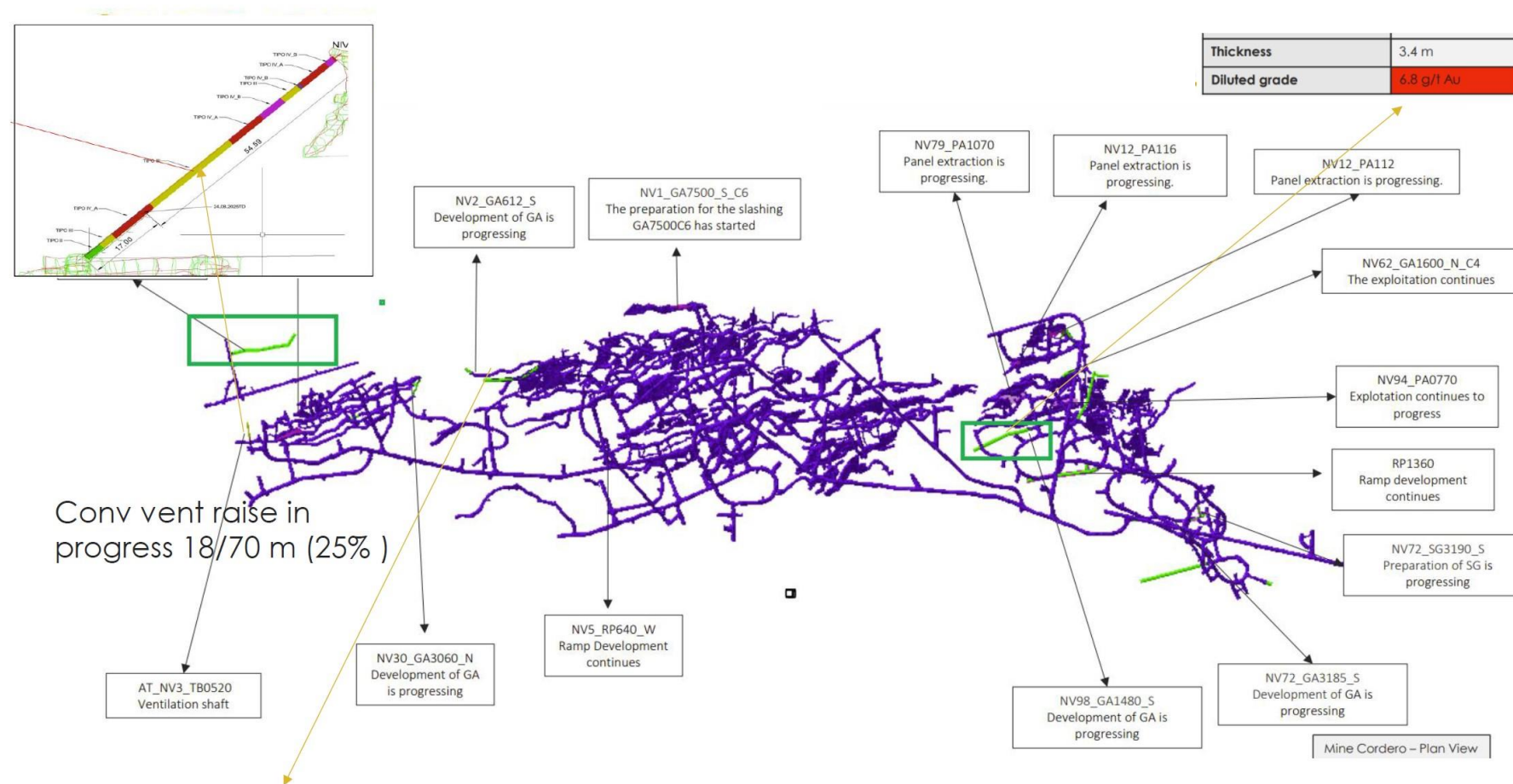
Hub and Spoke – Mine to Mill

- Two Mills located at the northern end and in the central part of the 43,000 Ha property
- Combined capacity of 650 TPD, expandable to 1,200 TPD
- Feed mills with ore from Limon, Cordero, Aurora, Escondida, Nechi and artisanal miners on the property for total feed of 820-1,080 TPD
- 42-45,000 ounces of AuEq per year from 2 mills which can be increased to 65-75,000 ounces per year with ore-sorting equipment

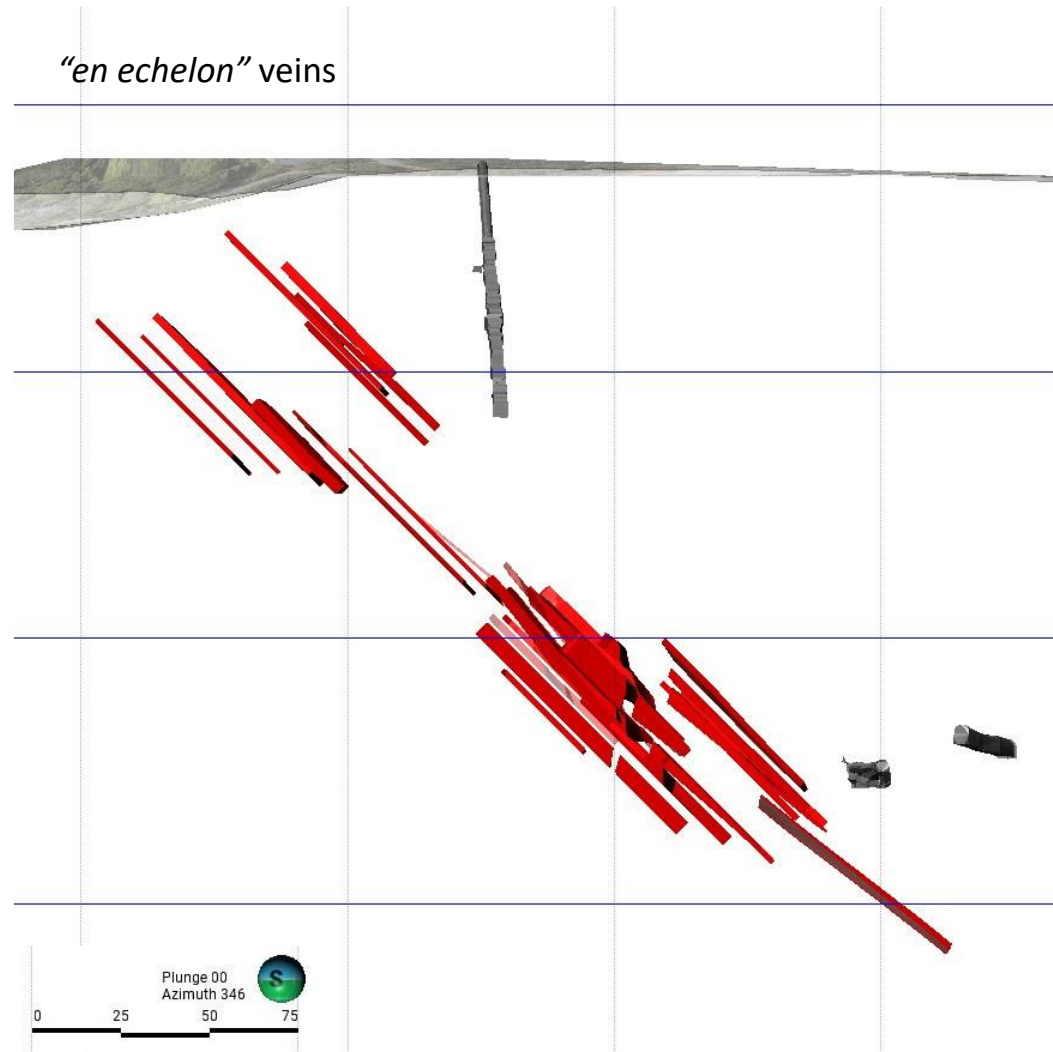


Cordero Mine

- Current el Bagre Mill throughput of 450 TPD – Mine production 550-600 TPD – surplus to Limon
- Average life-of-mine diluted head grade of 6.4 gpt
- 12-14 stopes in production using raised stope, mechanized and Resue mining methods
- Targeting 25-30,000 ounces per year for 2025-2030
- Drilling from underground to extend down dip ore shoots.



Cordero Deposit Modelling



- A cross-section through Cordero South
- The cross-section highlights that the veins are *"en echelon"* both along strike and down dip
- Updated modelling protocols
 - Vein orientation constraints
 - Each drill intercept is treated as an individual vein segment until continuity is determined
- Structural geology is more consistent with what is observed in other parts of the deposit
- This modelling exercise will be continued along strike to the south

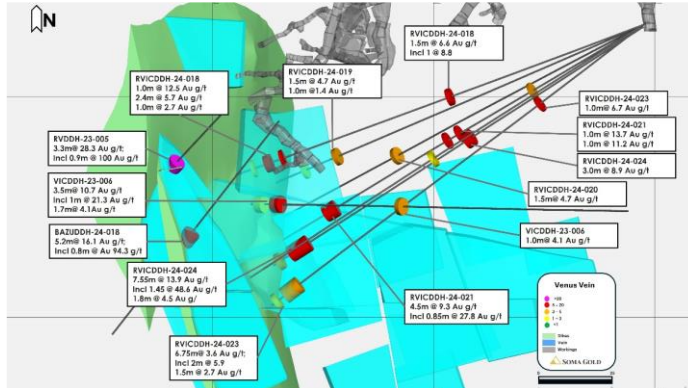


BASDDH-23-005: 35.19 g/t Au over 2.75m (incl. 94.4 g/t over 0.4m)

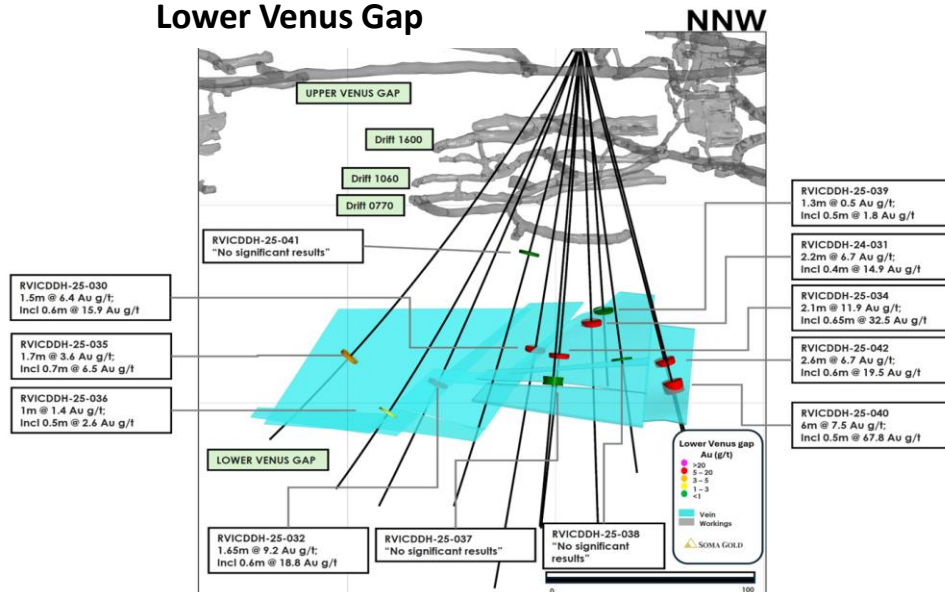
Venus Gap Resource Expansion

- Infill drilling at Cardero and particularly at the Venus Gap indicates strong mineralization where there was thought to be barren rock.

Upper Venus Gap



Lower Venus Gap



- Veins have a good width and high-grade
- Deposit remains **open on strike and at depth**
- Ore shoot is some of highest grade expected to add to production in H2 2025
- Results Highlights:

- 5.2m at 16.1g/t Au
- 3.3m at 28.3g/t Au
- 1m at 12.5g/t Au
- 1m at 11.2g/t Au
- 7.55m at 13.9g/t Au
- 3.5m at 10.7g/t Au
- 1.7m at 9.2g/t Au incl. 0.6m at 18.8g/t Au
- 2.1m at 11.9g/t Au incl. 0.65m at 32.5g/t Au
- 6.0m at 7.5g/t Au incl. 0.65m at 9.3g/t Au and 0.5m at 67.8g/t Au

Original NI43-101 Resource model

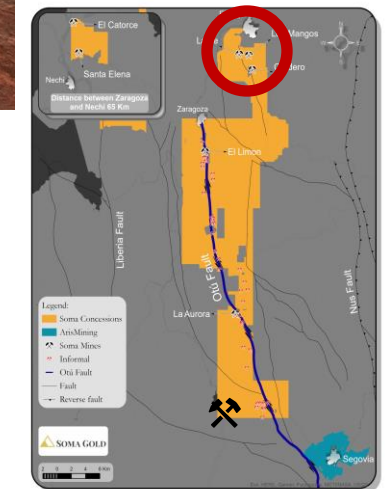


Updated Resource



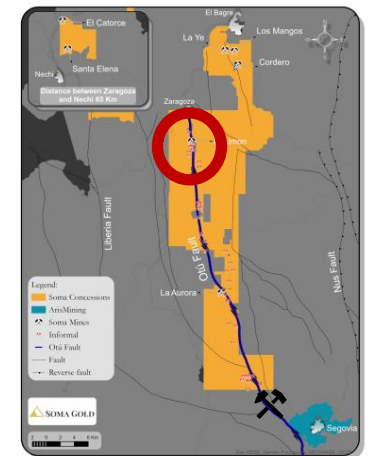
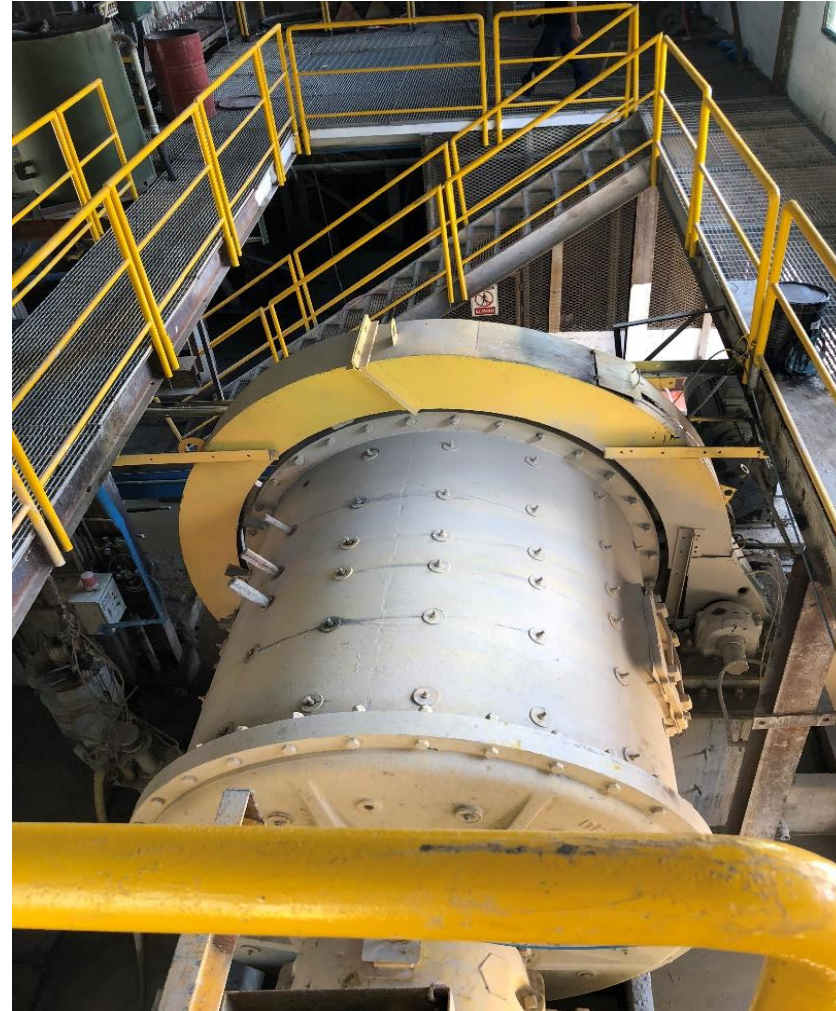
El Bagre Mill Complex

- 450 TPD Capacity
- 1,200 TPD Crushing capacity
- The grinding, gravity, floatation, cyanide leach and Merrill Crowe circuits are expandable to 1,000 TPD
- Powered by renewable hydropower generated on-site and backed up by generators installed in Q4 2024
- Ore-sorting technology being tested with bulk samples
- New leach tank installed to increase resident time to improve recovery



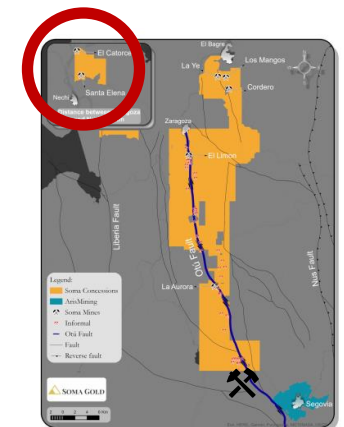
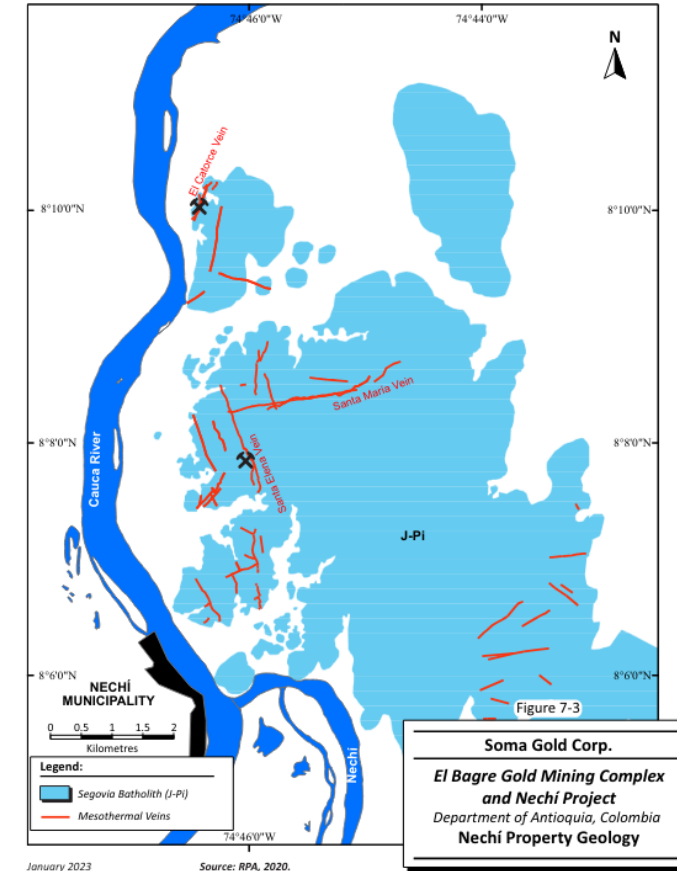
El Limon Mill

- 200-225 TPD capacity - re-started July 1, 2025
- Expandable to 400 TPD
- RPP License from Government of Colombia
- Located 25 km south of el Bagre in town of Zaragoza
- Close to the Machuca Mine



Nechi Mine

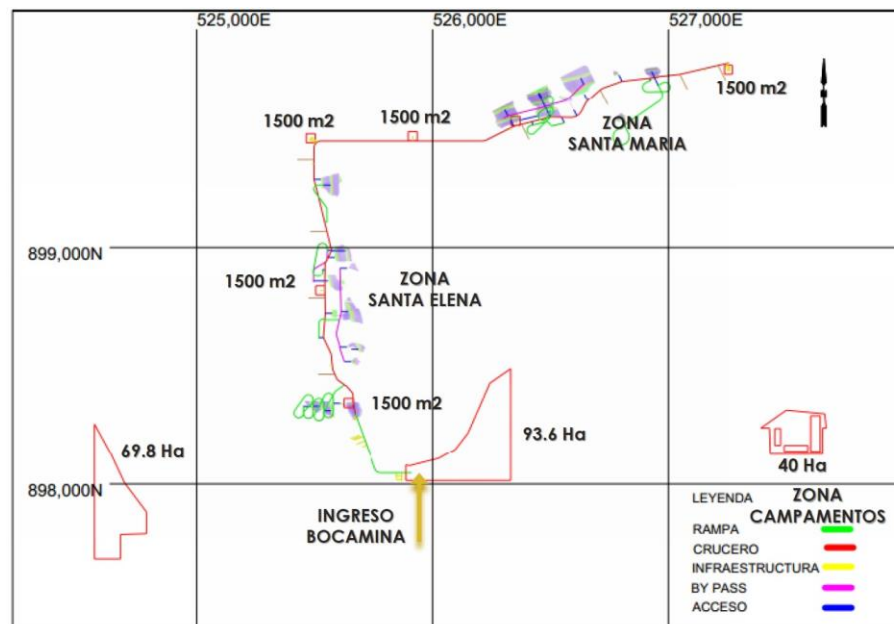
- Located 60 km North of the El Bagre Gold Complex
- Permits pending
- **Production to start in 2027**
- Hosted in the same Batholith host rock as the Segovia Mine (5.5M oz Au)
- 2019 NI 43-101 Resource Estimate of 128,000 Ounces with an expectation that it will grow to over 250,000 ounces of Au with the drilling program planned for 2024-2025



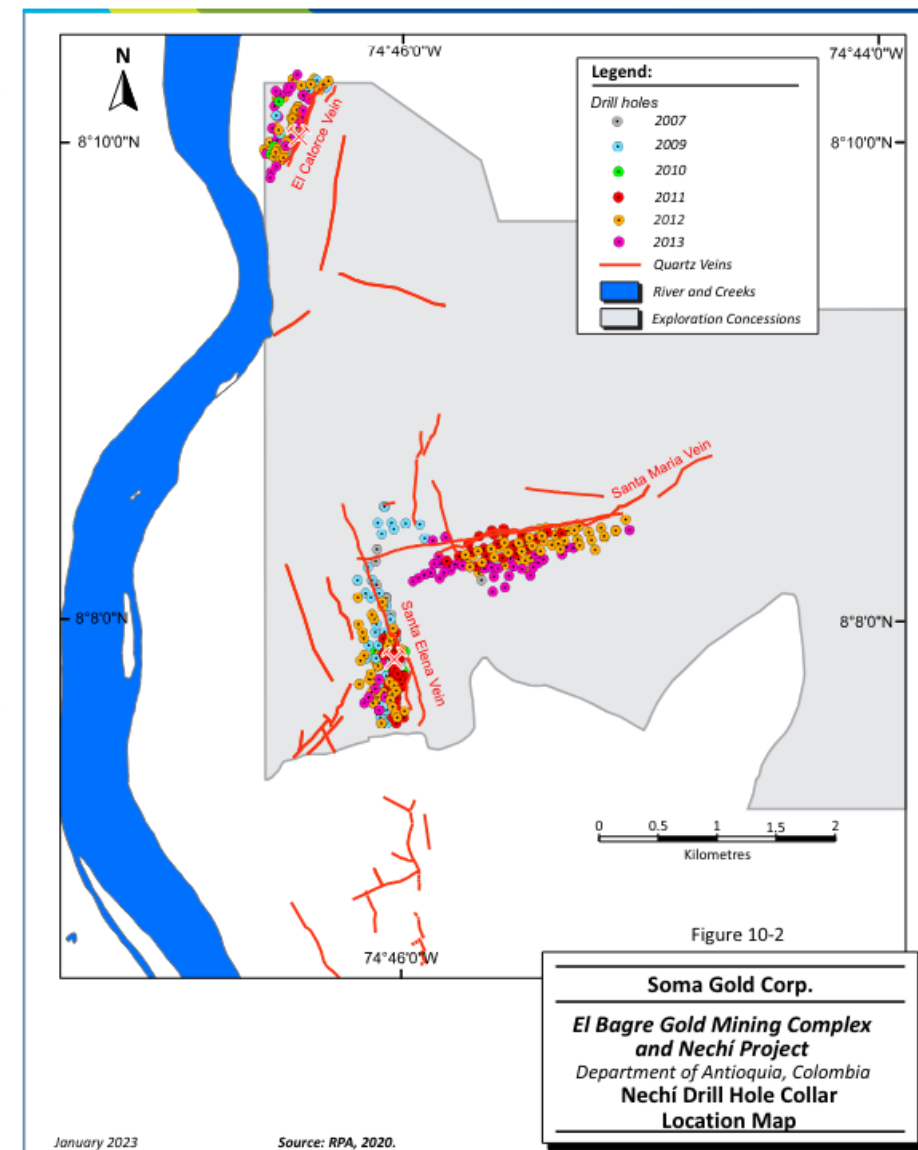
Nechi Deposit

- 42,000 m of DDH drilling already completed
- Some of the previously built decline and underground workings can be re-purposed
- 200-250 TPD production planned for to start early 2027, with the ore to be milled at El Bagre mill
- Permitting underway with Mining License expected in late 2026

Mine plan submitted for permit

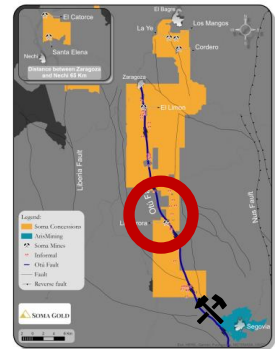


	AÑO 1 TOTAL	AÑO 2 TOTAL	AÑO 3 TOTAL	AÑO 4 TOTAL	AÑO 5 TOTAL	GRAN TOTAL
PRODUCCIÓN						
TMD	23,158	91,250	91,250	91,250	89,892	386,801
AM	1.5	1.7	1.5	1.4	1.4	1.5
Au g/t	7.14	9.86	8.79	5.98	7.81	8.05
Au Oz	5,313	28,930	25,788	17,537	22,574	100,141
NSR	354	470	420	283	369	384



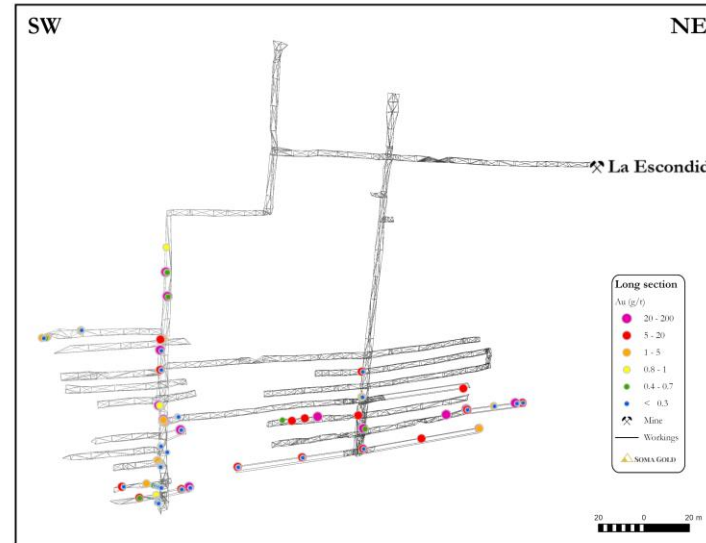
Machuca Deposit

- Located 10 km south of the el Limon Mill
- Paved road to el Limon and el Bagre mills
- Fully-permitted mine that has been rehabilitated going into production in Q3 2025
- **Mining to commence in Q3 2025**
- High-grade intercepts and channel samples with grades exceeding 25 gpt
- Drill program on-going
- Associated with a large number of adjacent parallel and perpendicular veins.



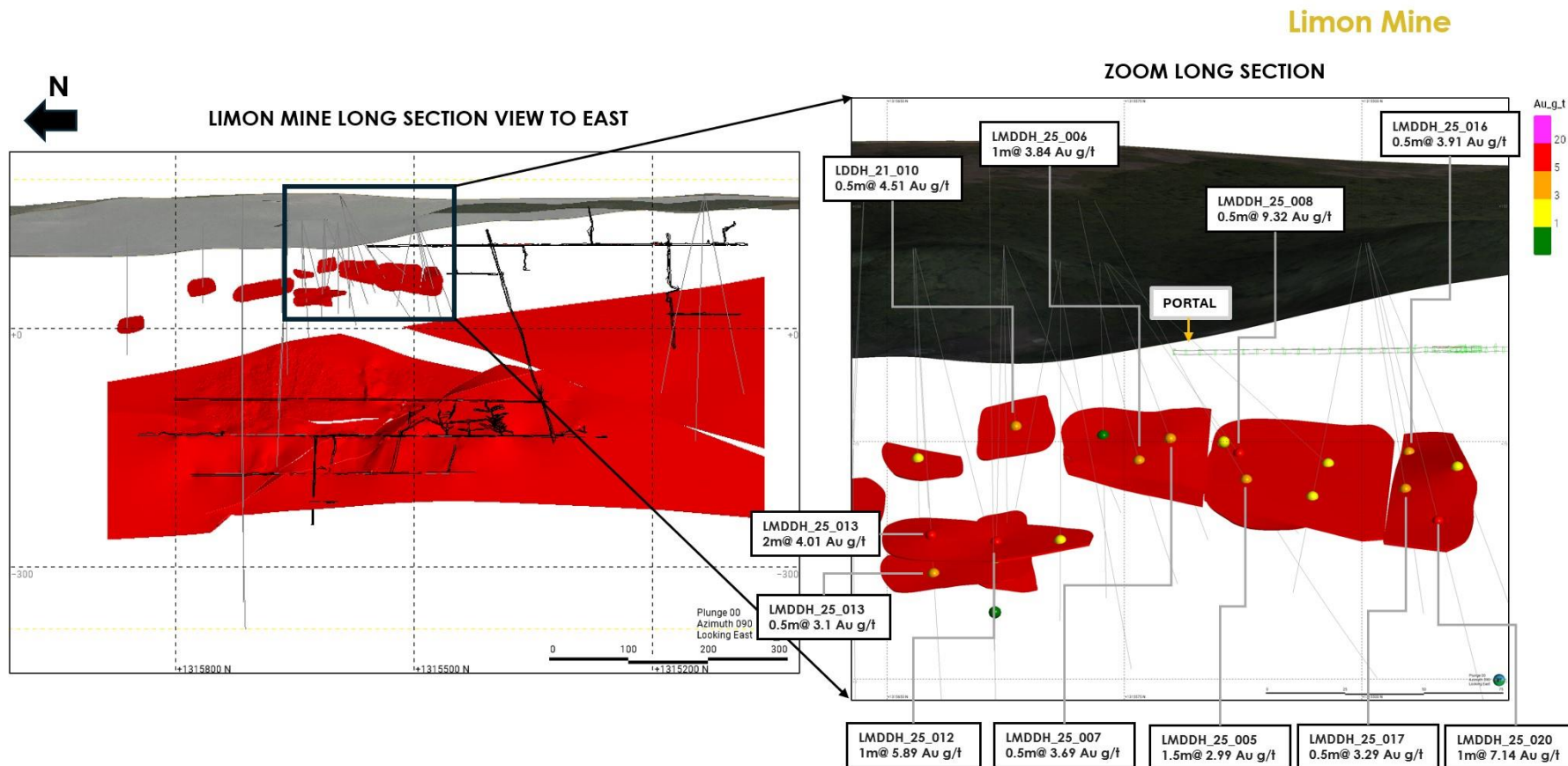
Escondida Mine

- Located 25 km west of the Limon Mill
- Currently producing gold
- Fully permitted legal mine with PTO, Environmental and Explosives permits
- Currently mining 10-20 TPD while permitted for 50 TPD
- Wide (2-3 m) vein with 1 km of strike
- High grade of 10-12 gpt
- Never been drilled
- Soma is moving a DDH rig onto the site in Q3 2025
- Very good resource development potential.



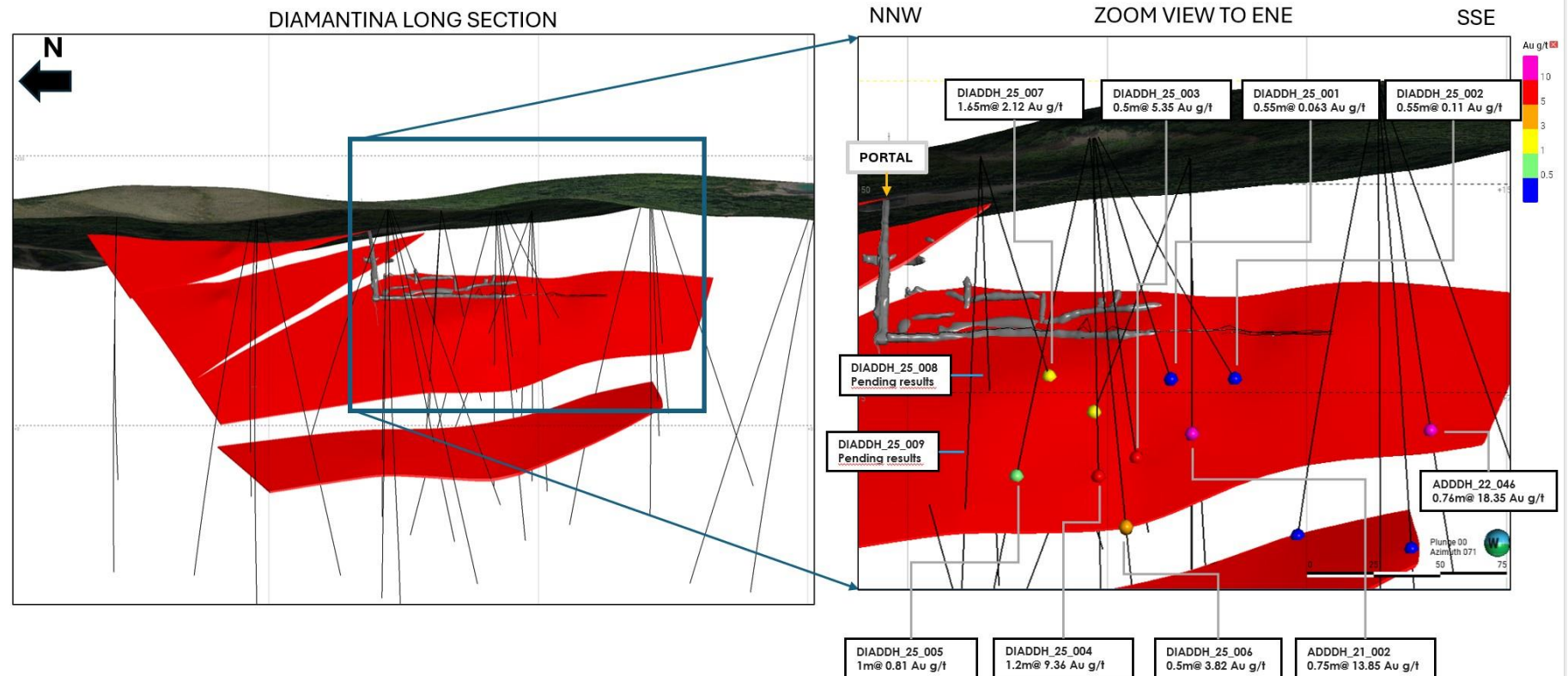
Limon Mine

- Parallel structures to the historic el Limon vein
- 50 meters to the west with an *en echelon* orientation
- El Limon produced approximately 250,000 ounces Au over life of mine
- Accessible and permitted under existing RPP license.
- Parallel structure is a short 50 m drift from existing underground infrastructure
- Open at depth



Diamantina Mine

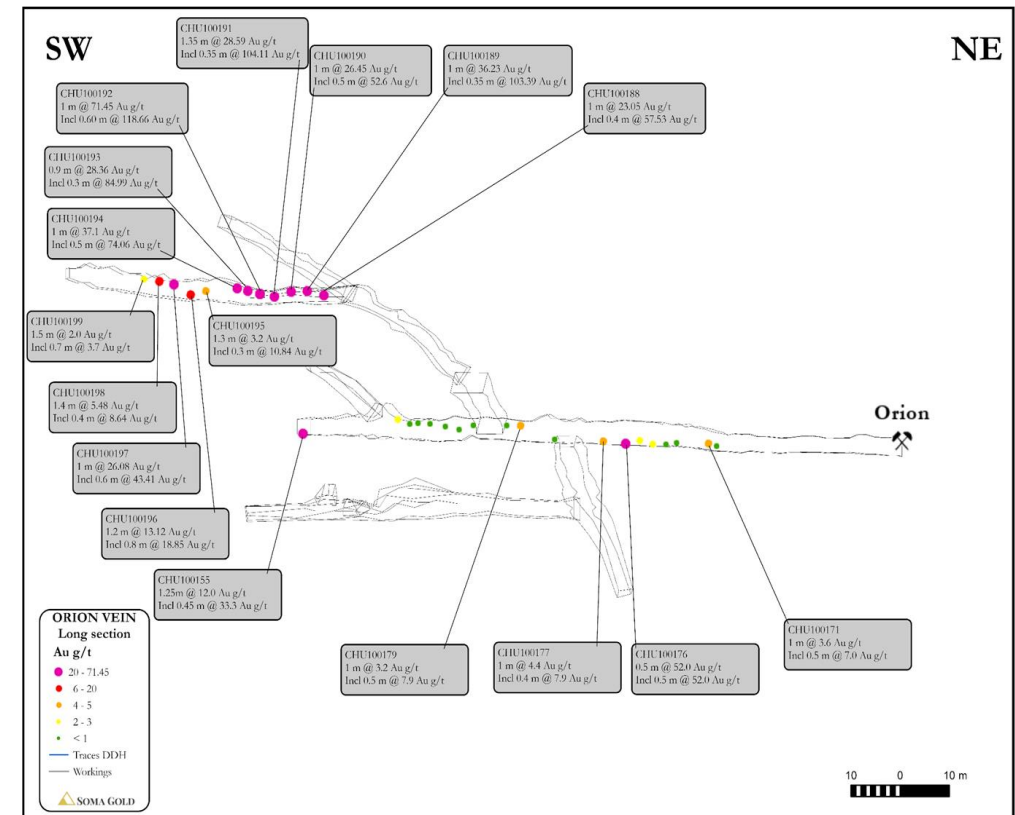
- Formalized small mine within 3 km of el Limon Mill
- 25-50 TPD production at a grade of 5-7 gpt gold
- Fully permitted with PTO, environmental and explosives permits
- Ore delivery to el Limon in September 2025



Artisanal Miners

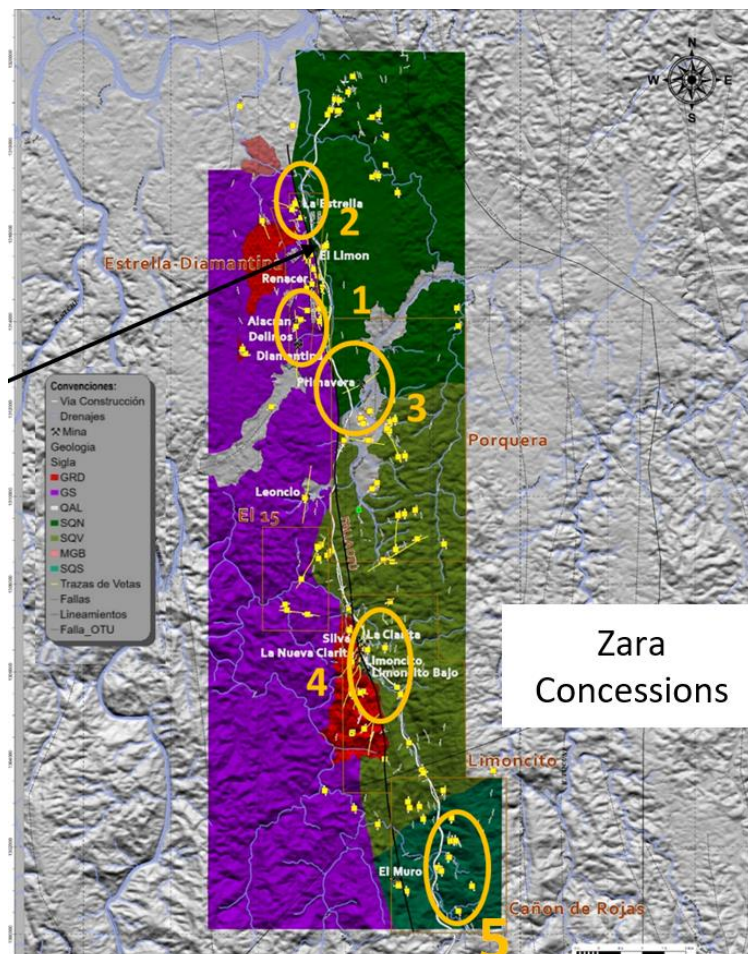
- There are many small miners working on outcropped hard rock and alluvial deposits on the Company's property
- Soma's strategy is to work with these small miners to formalize them under the Government of Colombia's program and there are 28 applications in the seven-step formalization process.
- Two operations have completed the process which will supply approximately 50 TPD in Q3 2025
- Soma expects to increase purchases over the next 2 years to 50-100 TPD
- The formalized miners sell the mineralized rock to Soma for 45% of the value of the contained gold
- Grade could be higher than expected as many mines have bonanza grades such as in the Orion Mine (map on right) include:
 - 1.35 m @28.59 gpt Au
 - 1.00 m @23.05 gpt Au
 - 1.00 m @71.45 gpt Au
 - 0.90 m @28.36 gpt Au

An example of an artisanal small mine

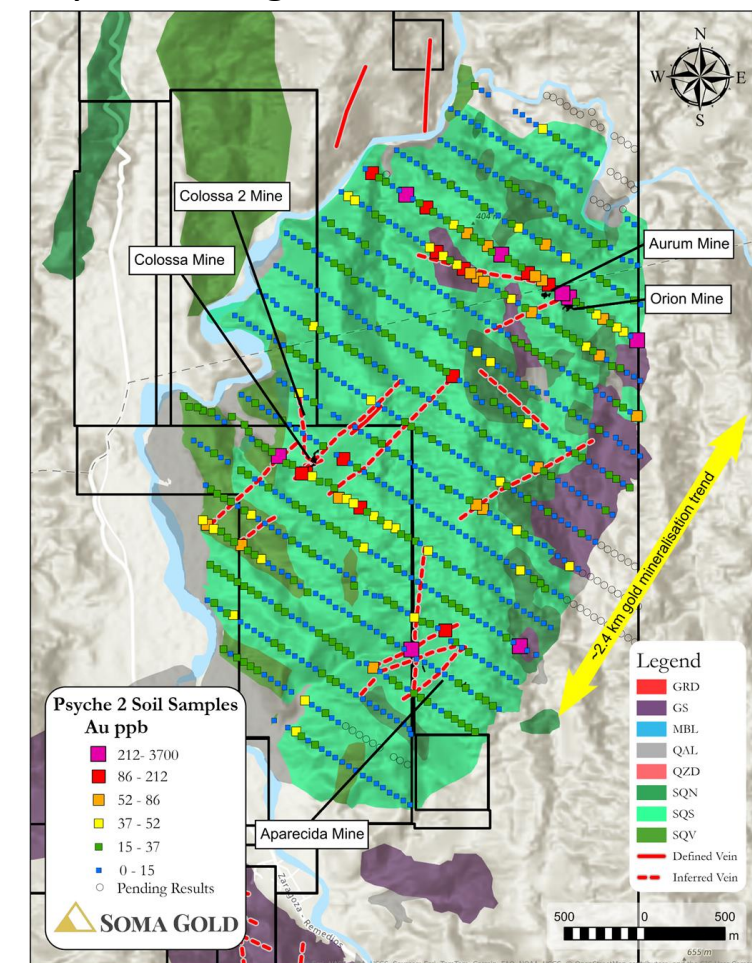


Multiple Additional Exploration Targets

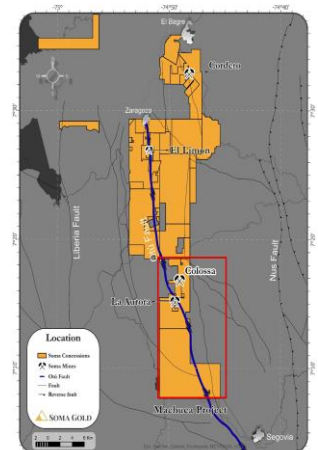
- \$7 million 2025 exploration program
- 30K meters of DDH per year
- Multiple targets identified through surface sampling and artisanal mining
- Airborne geophysical and LIDAR surveys underway
- 10-person geological team
- 4 company-owned DDH rigs
- Numerous informal mines distributed along N-S and NW-SE trending structures indicating some continuity
- Numerous very high-grade channel samples in small mines along structure



Psyche 2 Target Soil Anomalies



-
- The map displays the Colossa area with various mines and geological features. Mines labeled include Colossa 2 Mine, Colossa Mine, Aurum Mine, Orion Mine, and Apericeda Mine. A yellow arrow indicates a '2.0 km copper mineralisation trend'. The map is color-coded by elevation, with a legend for 'Psyche 2 Soil Sample Cu ppm' showing ranges from 0-70 to 408-578. A scale bar shows 500m, 0, and 500m. A compass rose indicates North (N), South (S), East (E), and West (W). A legend for 'Defined Vein' (solid red line) and 'Inferred Vein' (dashed red line) is provided. The SOMA GOLD logo is in the bottom left corner.



Seasoned and Proven Senior Management



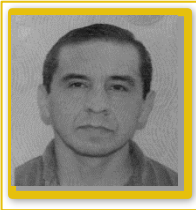
GEOFF HAMPSON
CHAIRMAN AND CEO

Founded and financed multiple private and public companies since 1979 with a total deal value of over \$700 MM, including Gold Source Mining, Pacific Rodera Resources. Novocon International, Peer 1 Networks, Infracon Construction, Fibrox Technologies and Soma Gold. He has 45 years of successful mining, oil and gas, manufacturing and investment experience.



MARK BREN
VP OPERATIONS

Mr. Bren has 35+ years of experience in technical and operational roles in surface and underground mines. He has been GM for CRG Mining Co. and Gold Road Mining Co. and Senior Project Manager for Iron Woman Mining Services. He also held various senior management positions with Coeur Silver Valley Inc. and US Silver & Gold Corp. He worked for ARCO after earning a BSc degree in Mining Engineering from the Montana College of Mineral Science and Technology (1994).



HECTOR MELENDEZ
COLOMBIA COUNTRY MANAGER

Extensive experience in Latin and South America as Mining Engineer, Mine Manager and General Manager. General Manager of Luca Mining responsible for the Campo Morado, and the construction and commissioning of the Tauheuto Gold Mine in Mexico,. General Manager of GranColombia Antioquia and at Santa Cruz Silver and Technical Services Manager at First Majestic.



CHRIS BUCHANAN
VP EXPLORATION

Mr. Buchanan is a professional geologist with over 25 years of experience in mineral exploration having worked on projects in Canada, South America, Mexico, and Australia. He has focused on structurally controlled gold-bearing quartz vein systems, lead-zinc deposits and copper-gold porphyry systems with key roles with major and junior exploration companies. He holds a Hons. B.Sc. (Geology) from the University of Waterloo and a M.Sc. (Geology) from Memorial University of Newfoundland. He is a registered Professional Geologist with the Association of Engineers and Geoscientists of Alberta.



GREG HAYES, CPA, CA
CFO

CFO of Golden Predator Mining Corp (2015-20)
CFO of Taku Gold Corp. (2017-20)
CEO & Director of Golden Predator (2008-15)
CFO of Firestone Ventures & Shear Minerals (2005- 08)
BCom - University of Alberta
Chartered Accountant designation in 1997



JEAN FRANCOIS MEILLEUR
VP CAPITAL MARKETS

Mr. Meilleur brings 17 years of experience in corporate mining advisory, including eight years as VP of Capital Markets at Critical Elements Corp. He currently holds the position of VP of Capital Markets at Soma Gold. An experienced manager, Jean-Francois has a robust history in the investment industry, demonstrating expertise in entrepreneurship, mergers & acquisitions, startups, leadership, and strategic planning. He is a skilled business development professional, holding a bachelor's degree in finance from HEC Montréal.

Board of Directors



GEOFF HAMPSON

CEO AND CHAIRMAN OF THE BOARD

Founded and financed multiple private and public companies since 1979 with a total deal value of over \$700 MM, including Gold Source Mining, Pacific Rodera Resources, Novocon International, Peer 1 Networks, Infracon Construction, Fibrox Technologies and Soma Gold. He has 45 years of successful mining, oil and gas, manufacturing and investment experience.



NATASCHA KIERNAN

INDEPENDENT DIRECTOR AND GOVERNANCE COMMITTEE CHAIR.

Ms. Kiernan is a lawyer and consultant with over 14 years of experience specializing in transactions involving mining and other natural resources. Ms. Kiernan has held senior positions with several prominent international law firms, including in the New York and London offices of Skadden, Arps, Slate, Meagher & Flom, and was listed as a "Top 40 under 40" rising legal star by the Financial News



TERRY KREPIAKEVICH

INDEPENDENT DIRECTOR AND AUDIT COMMITTEE CHAIR.

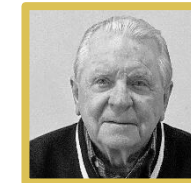
Mr. Krepiakovich was a Director and Audit Committee Chair of Alexco Resources Corp., a TSX and NYSE listed mineral resources company from July 2009-2022. He was also a Director of Western Lithium USA Corp and Kaizen Discovery Resources Corp. In May 2021, Mr. Krepiakovich was recognized with the BC CFO of the Year Award for his contribution to SouthGobi's rapid growth from a market cap of \$35 million in 2006 to \$2.6 billion in 2010. Mr. Krepiakovich is a Fellow of the BC Chartered Professional Accountants and a Certified member of the Institute of Corporate Directors. Mr. Krepiakovich also served for 9 years on the Board of Covenant House as well as being involved in many other Charitable Organizations



IOANNIS TSITOS

INDEPENDENT DIRECTOR AND COMPENSATION COMMITTEE CHAIR

19 years with BHP Billiton, the last 9 as senior BD manager for exploration in 32 countries. Identified, negotiated and executed in excess of 55 exploration, development and mining and JV agreements. Founder and President of Gold Source Mining Inc.(TSXV:GSX), operating in Guyana



GLENN WALSH

DIRECTOR

Mr. Walsh is a PE Civil with a career in heavy civil construction and mining. He has specialized in major rock work on highway construction, site development, tailings dams, and contract surface mining. He has worked at many mines including the Alberta oil sands and projects in Africa, Latin America and Eastern Europe. He is a shareholder and director of a diverse portfolio of firms engaged in mining, oil & gas exploration & production, civil construction, aggregate production, highway maintenance, land development, and residential and industrial real estate construction

Previously worked with

IVANHOE
MINES



BHP



Skadden

Environmental, Social and Governance

HEALTH



Support programs to promote healthy habits, care of the environment and prevention of risks to people's integrity.

EDUCATION



Strengthening rural education by supporting the generation of better opportunities for the communities.

ORGANIZATIONAL AND COMMUNITY STRENGTHENING



Promote citizen participation in the economic, community and social administration of the territory.

PRODUCTIVE ALTERNATIVES



Encourage and support the economic dynamization with the different agro and non-agro initiatives in the area of influence.

COMMUNITY EQUIPMENT AND INFRASTRUCTURE



Social-community management for the improvement, adaptation and equipment of the community infrastructure of the territory.

Environmental

- **First Colombian Mining Company to be certified as Carbon Neutral**
- Formalizing small miners eliminates the use of mercury
- Sustainable and renewable source of power from on-site hydro plant.
- Soma plants 5,000+ trees per year with the support of the local community
- **Awarded the Top Environment Performance** for Antioquia for the second year in a row

Social

- Over 600 locals employed, making Soma an important economic force in the region
- Preferred use of local suppliers
- Soma is actively involved in providing social services and health facilities to the community

Governance

- Implemented comprehensive Governance and Anti-Money-Laundering and anti-corruption policies that are monitored by a sub-committee of the Board of Directors

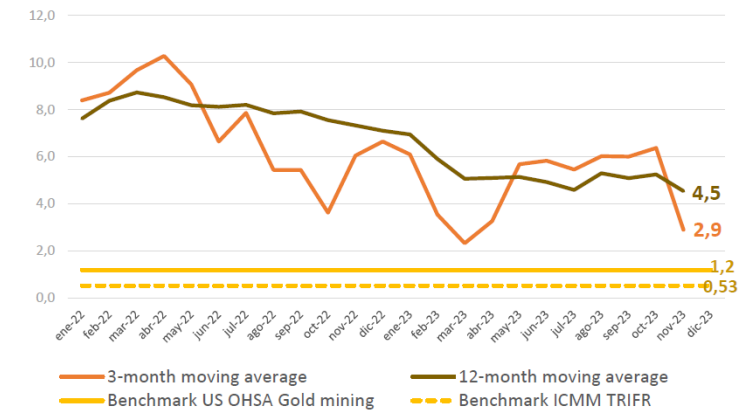
Worker Health and Safety



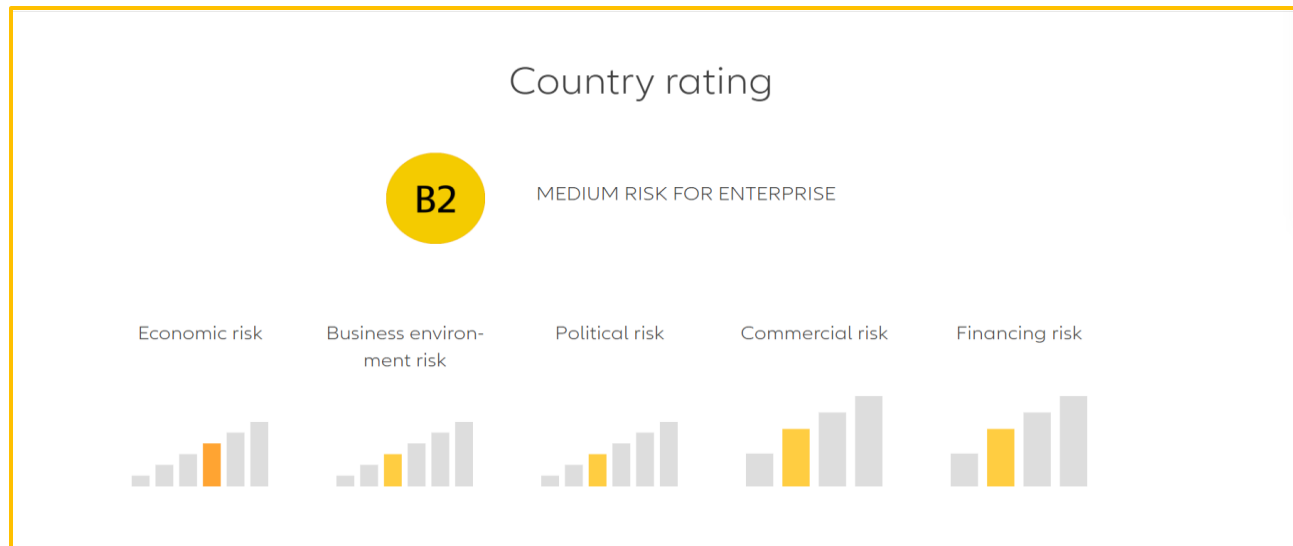
- Management and the Board take worker safety very seriously
- Implemented North American safety standards
- The focus on safety and training has dramatically reduced incidents

The 12-month average injury rate keep a downward tren

2022 - 2023 Total Recordable Injury Rate - TRIR
per 200K hours worked



Colombia Country Risk



- New elections scheduled for June 2026.
- President Petro's Leftist agenda stalled by Centrist Legislature
- No change to the 5% foreign dividend withholding tax
- Soma exceeds compliance for environmental and social issues (won an award)
- Underground mining is not a target
- Government wants to promote the formalization of small miners, which Soma is actively doing
- No new permits are needed for growth plan (environmental, water or exploration)
- Soma is considered a valuable asset by the local community because of job creation, local commerce, safety, ESG programs and road maintenance, creating a safer environment for company personnel and activities

Summary

Market cap is less than 2 times Projected 2026 EBITDA of \$95 million

Producing and Profitable mine

H1 2025 AISC of US \$2,179USD and cash costs of US\$1,438 per ounce at an average production of 393 TPD and an average head grade of 5.92 gpt of gold.

Large District Scale, Highly Prospective Land Holdings in Prolific Antioquia State, Colombia

Mineral rights to approximately 43,000 Ha of highly prospective targets in proven mineralized trend adjacent to and on strike with Aris' Segovia Mine (5.5 MM ounces)

Milling capacity of 650 TPD

El Limon Mill, which has been on care and maintenance for 5 years has been re-habilitated and will produce gold starting in September 2025. Once ramped up, that will add 200 TPD and 500-750 ounces per month, an increase of approximately 35 - 40%.

Organic growth Plan

Step-by-step plan to increase mining and processing capacity by leveraging existing and paid for assets at the Bagre and Limon Mills and increasing feed from existing, acquired and new mines on the Company's property

- Strong operating cash flow from production
- Low-overhead regime and structure (Total non-Colombian overhead is less than C \$3 million/year)
- Resource and LOM enhancement through exploration and acquisition (adding more ounces than we are depleting)
- Building shareholder value by accelerating the reduction of debt (**Reduction of \$13.5 million since beginning of 2025** - targeting zero debt by 2028)
- Expanding capacity in two stages to 60-70k ounces per year with ore sorting at a cost of Approximately \$2-2.5 million and then further expansion to 100k ounces per year with a mill expansion costing approximately \$6 million.



TSXV:SOMA // OTCQX:SMAGF

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