



SOMA GOLD

Growing Gold Producer in Colombia

Corporate Presentation

May 29, 2025



Legal Disclaimer

Statement by Qualified Persons

Some statements herein contain forward-looking information. These statements include, but are not limited to, statements with respect to the expected benefits from having a management team seeking to aggressively grow the Company into a mid tier gold producer through acquisitions and development of existing assets, the proposed dividends and the development potential and production estimates of the Company's properties. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors and assumptions include, among others, the effects of general economic conditions; the price of gold, silver, copper and other metals; projected capital and operating costs, estimated metal recoveries and mine life and production rates at El Limon; changing foreign exchange rates, actions by government authorities; uncertainties associated with legal proceedings and negotiations and misjudgements in the course of preparing forward-looking information. In addition, there are known and unknown risk factors which could cause the Company's actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements. Known risk factors include risks associated with the ability to obtain any necessary approvals, waivers, consents and other requirements necessary or desirable to permit or facilitate the development of the Company's properties; the risk that any applicable conditions of the acquisition of an interest may not be satisfied; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in metal prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters of the Company with certain other projects; currency fluctuations; competition; dilution; the volatility of the Company's common share price and volume; tax consequences; and other risks and uncertainties. Certain figures provided, including "free cash flow" are non-GAAP measures that do not have standardized meaning and may not be comparable to the same term used by other issuers. Readers should consider SOMA GOLD's financial statements in their entirety. Forward-looking statements are made based on management's reasonable beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by law. Information included from third-party publications is believed to be accurate, but there are no assurances as to the accuracy or completeness of the data.

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Mr. Chris Buchanan, P. Geo., qualified person under National Instrument 43-101, VP Exploration for Soma Gold Corp., has reviewed and approved the scientific and technical information in this presentation.

2025 Q1 Financial Highlights

Q1 Sales Volume

6,594.2 ounces AuEq

Q1 Adjusted EBITDA

\$ 13.47 million

Q1 Net Income

\$ 3.17 million

Long Term Debt at Q1

\$ 29.1 million

Average Q1 realized price per ounce Au

US\$ 2,903

Q1 Revenue

\$ 27.88 million

Q1 EBITDA per share

\$0.15

Q1 Net Income per share

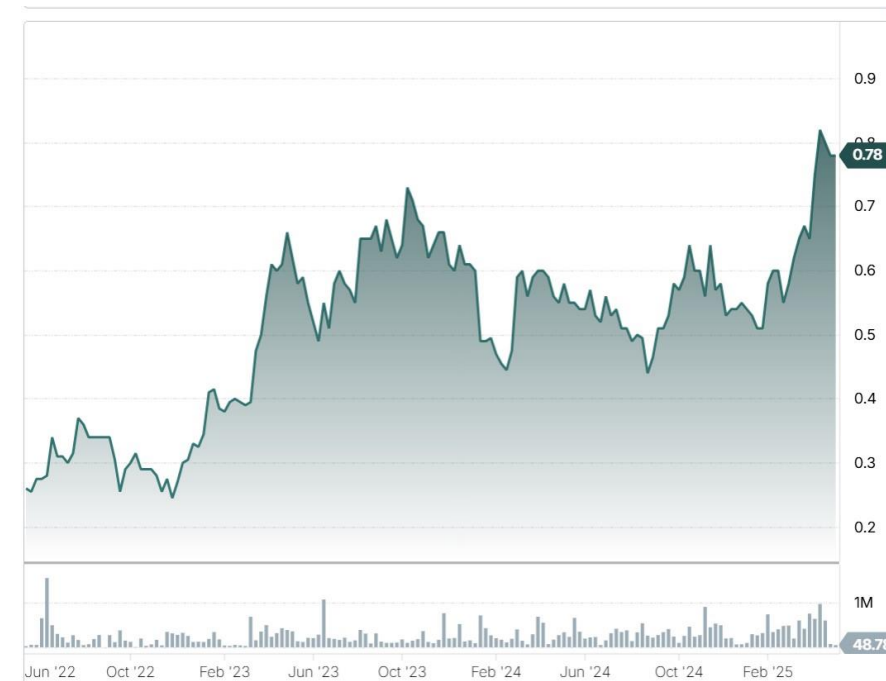
\$ 0.03

Total Assets

\$ 85.9 million

Shares Outstanding (fully diluted)

92.16 million (94.6 million)



Source: TMX.com (As of April 30, 2025)

Market Cap at May 28, 2025

C\$ 98.74 million

Executive Summary

- Gold producer with over 410 km² District Scale property next to Aris Mining (ARIS TSX) 5.5M ounces Segovia deposit
- Ongoing exploration program funded by free cash flow for 5 years
- Over 320,000 m of DDH drilling on property
- Current Production Rate of 450 TPD, ramping up to 500-550 TPD by end of Q2 2025 with installed capacity and plan to increase to 1,400 TPD by 2028
- Undergoing a bulk sample test of ore sorting equipment in order to boost head grade and increase ounces produced
- Mill Production can be further increased to 100,000 ounces per year with an approximate \$6 million mill expansion
- Current market cap circa \$100 M which is 1.85 X Q1 run rate EBITDA

2025 Q1 Production 6,594 AuEq ounces
Q1 2025 EBITDA of C\$12.5 Million
2025 Q1 Net Income C\$3.17 million

2025 Outlook
Targeted production 32,000 ounces
Updated NI 43-101 resource estimate in H1 2026

Resource expansion strategy targeting over 1M ounces
Targeting 2028 production of 65-70,000 ounces per year

Key Financial and Operating Statistics for 2024

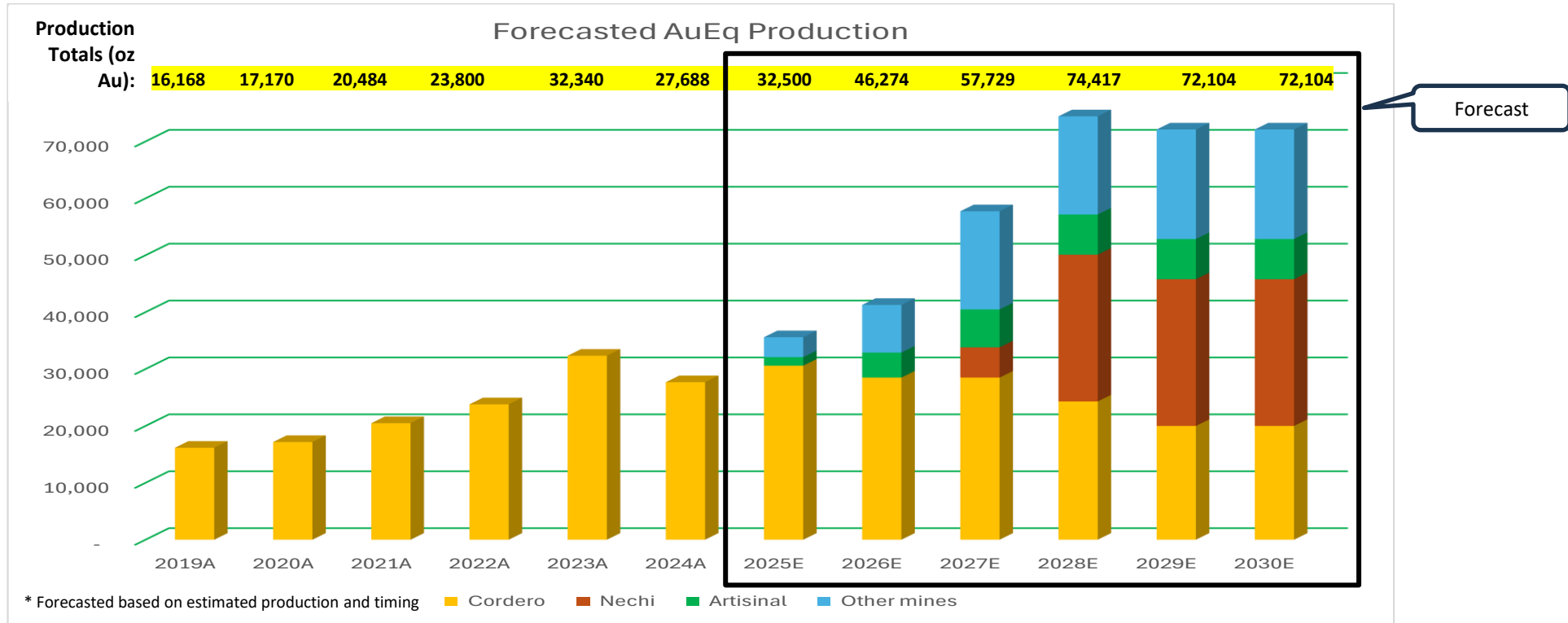
		Three-months periods ended March 31	
		2025	2024
Operating data			
Ore mined	t	38,855	38,254
Ore milled	t	37,170	37,742
Gold Grade	g/t Au	6.25	6.80
Recovery	%	87.9%	87.6%
Gold ounces produced	oz	6,579	7,263
Silver ounces produced	oz	8,159	8,889
Gold ounces sold	oz	6,779	6,953
Silver ounces sold	oz	8,159	8,889
Financial data			
Revenue	\$	27,878,832	19,331,841
Income from mine operations	\$	9,809,378	4,340,639
Net income (loss)	\$	3,170,215	(170,399)
Per common share – basic	\$/share	0.03	0.00
EBITDA ¹	\$	12,449,394	6,029,279
Adjusted EBITDA ¹	\$	13,472,099	6,306,242
Per common share – basic ¹	\$/share	0.15	0.07
Total cash costs ¹	USD/oz	1,261	1,192
Average realized price ¹	USD/oz	2,903	2,087
Average realized cash margin ¹	USD/oz	1,642	894
All-in Sustaining Costs ¹	USD/oz	1,886	1,760

Highlights

- Soma sold 6,594.2 AuEq ounces in Q1
- Revenue for the quarter was \$27.9 million, an increase of \$8.55 million (+44.2%) over \$19.33 million in Q1 2024
- Net Income for Q1 was \$3.17 million, an increase over the \$0.17 million iloss in the same period last year.
- EBITDA for the 1st Quarter was \$12.45 million and Adjusted EBITDA was \$13.47 million, an increase of 106% and 113.6%, respectively for the same period last year.
- Net average realized price for the year was US\$2,903 per ounce of gold
- Operating costs (mining and milling) were C\$330.33 per MT of ore against C\$435.86 per MT for 2024

May 29, 2025

Production history and forecast



ASSUMPTIONS

➤ Life of Mines Avg grade: 6.0 gpt Au

➤ AISC/Cash Cost: 2024: US\$1,842 / US\$ 1,510

Q1 2025: US\$1,886/US\$1,261

2025 Target: US\$1,900/ US\$1,600

➤ Expanded Mill Capacity:

El Bagre Mill – 1,000 TPD

El Limon Mill – 400 TPD

Present Capacity–650 TPD

➤ Assumes Cordero is open at depth

➤ Other mines: Aurora and Limon

➤ Resource Estimate of 526,023 oz.Au

➤ 2021 NI 43-101 Resource of 404,000 oz

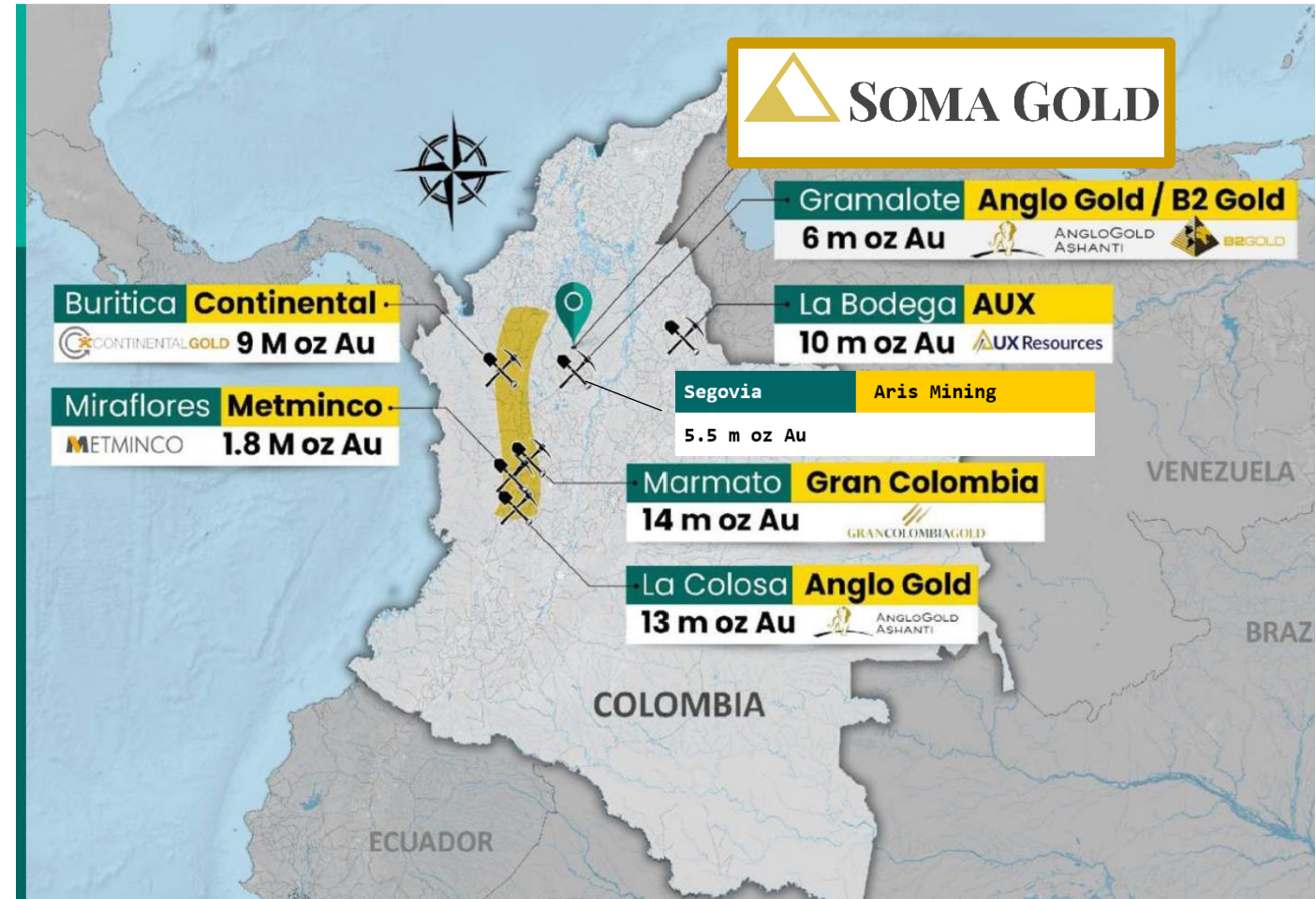
➤ Non-compliant resource of 122,023 oz

➤ Resource expected to increase with 30,000 m annual drilling. New NI43-101 estimate due in 2026

➤ Total DDH to date on property: 320,000 M

Colombia – Excellent Mining Jurisdiction

- Soma's properties are located in a prolific jurisdiction with multiple unexplored targets
- Soma's property is on-trend with the 5.5-million-ounce Segovia Mine and the 6.0-million-ounce Gramalote deposit
- Antioquia jurisdiction is home to 100 million+ ounces of total discoveries
- Informal mining in the Otú fault has yielded an estimated 17 million ounces of gold



District Scale Property

Nechi Mine

- Permitting in process
- Same geology as Segovia
- 2022 43-101 Resources: Indicated 49,000 ounces @ 4.9 g/t Au
Inferred 85,000 ounces @ 6.5 g/t Au

Cordero Mine and El Bagre Complex

- Permitted mine and processing plant up to 1,000 tons/day
- Current capacity of 450 tons/day
- 2022 43-101 Resources: Indicated 78,000 ounces @ 6.9 g/t Au
Inferred 192,000 ounces @ 7.9 g/t Au

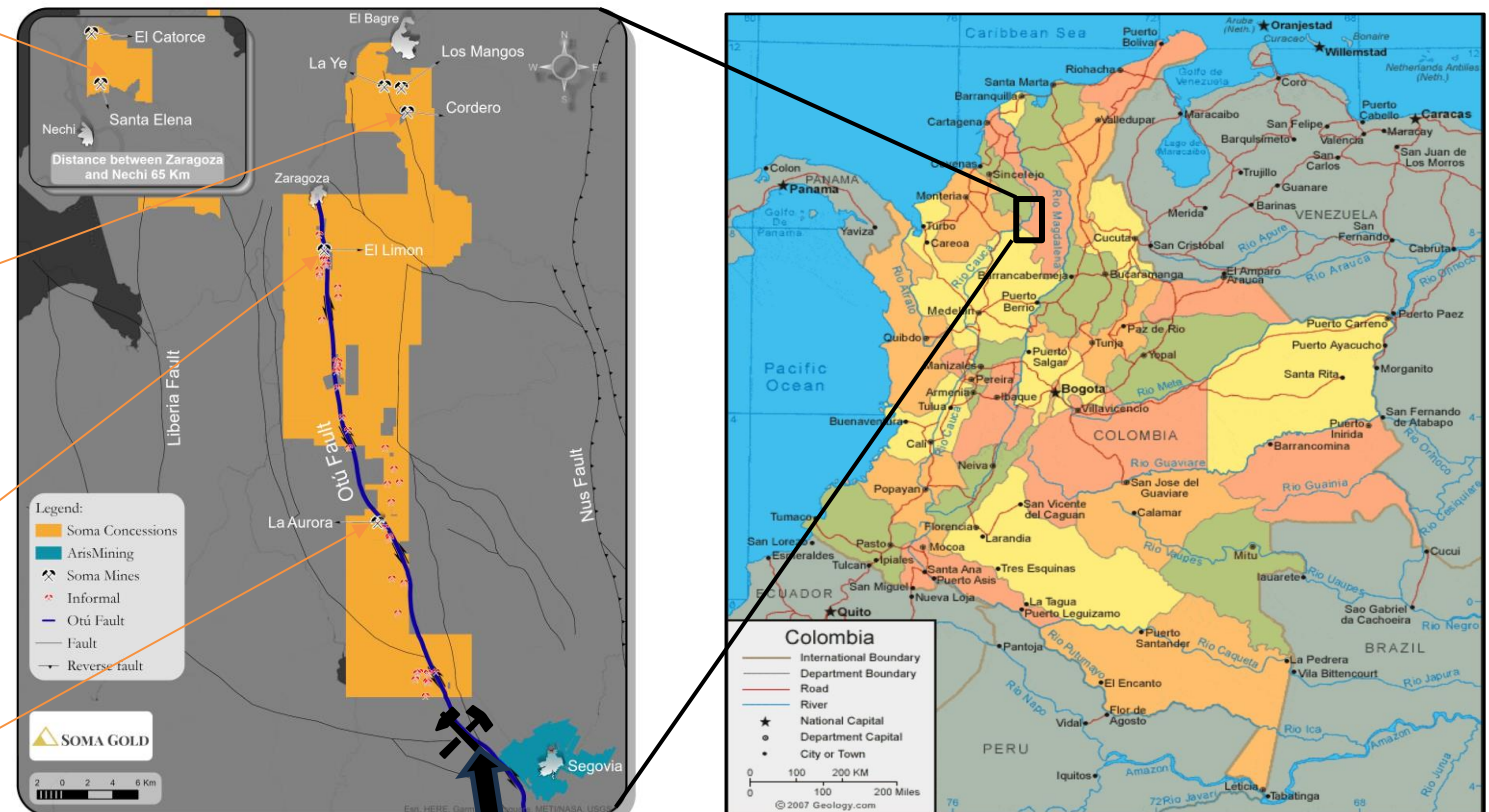
El Limon Mine

- Permitted mine and processing plant of 225 tons/day
- Historical mine production of Circa 250,000 ounces @ over 20 g/t Au
- New parallel vein recently discovered – currently being drilled
- Restart of the plant in progress expected in Q2 2025 – on schedule

Machuca Aurora Mine

- Permitted mine pending final inspection scheduled for week 48
- Historical resources
- Regional exploration and drilling underway

Mineral rights concessions of approximately 41,000 Ha (410 sq. km) extend over more than 100 km along the prolific OTU fault. These concessions are adjacent to and on-trend with the Segovia Mine (Aris Mining Corp TSX:ARIS), which holds a resource of 5.5+ million ounces Au (produced 210,163 ounces of Au in 2022)

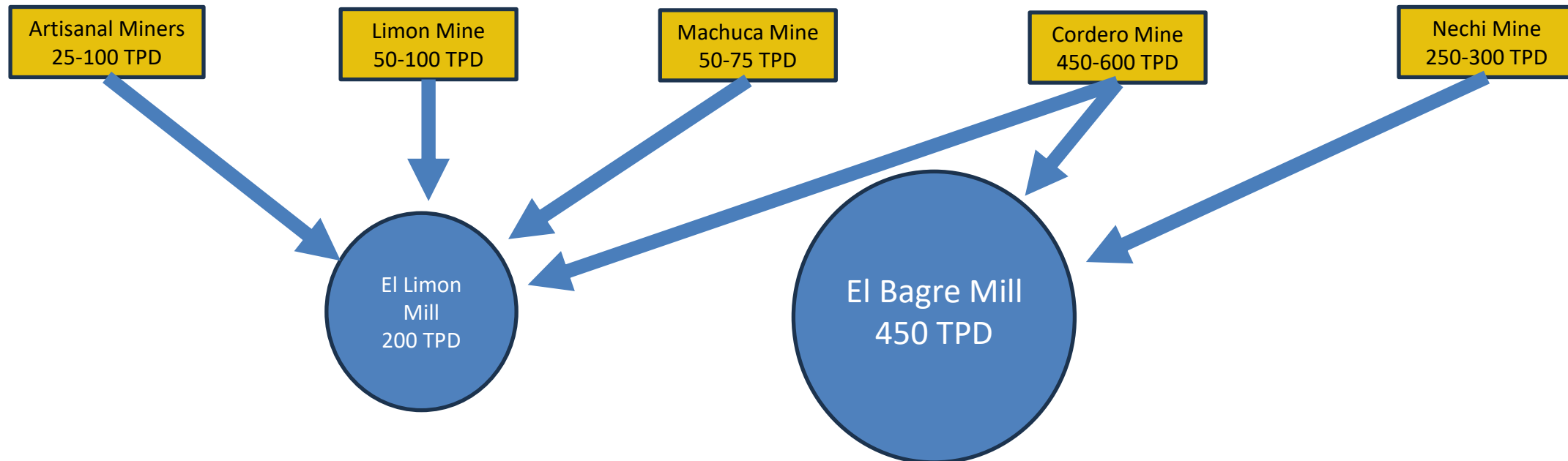


Soma Concessions in Antioquia

Aris Mining (ARIS TSX) Segovia Mine 5.5M oz Au

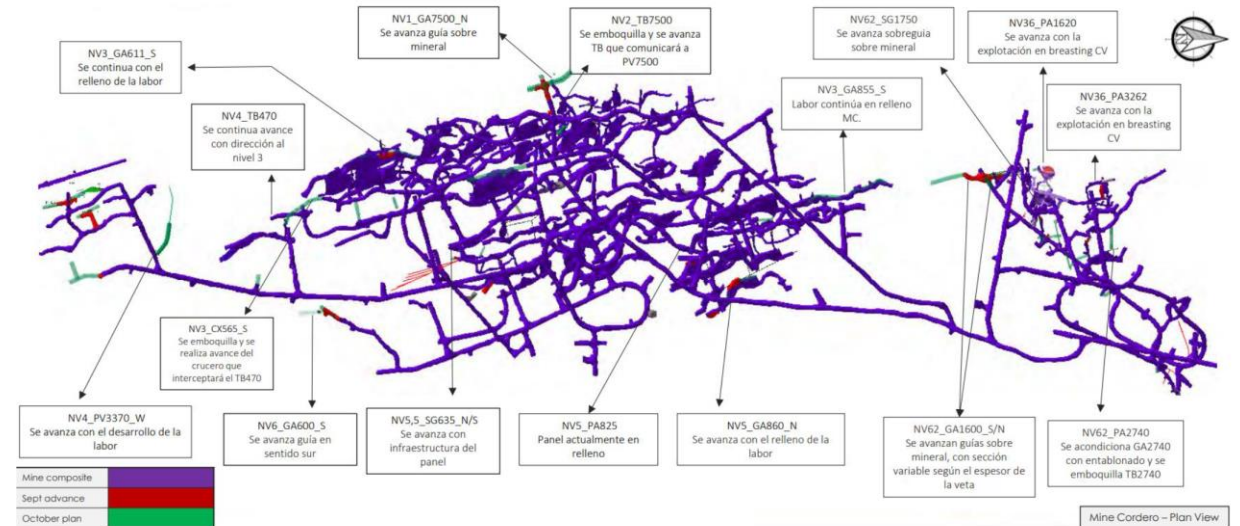
Hub and Spoke

- Two Mills located at the northern end and in the central part of the 41,000 Ha property
- Combined capacity of 650 TPD, expandable to 1,400 TPD
- Feed for the mills coming from Limon, Cardero, Aurora, Nechi and artisanal miners on the property for total feed of 825-1,175 TPD
- 40-45,000 ounces of AuEq per year from 2 mills which can be increased to 80-90,000 ounces per year with ore-sorting equipment

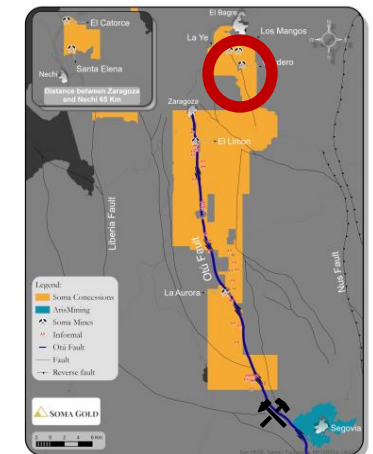
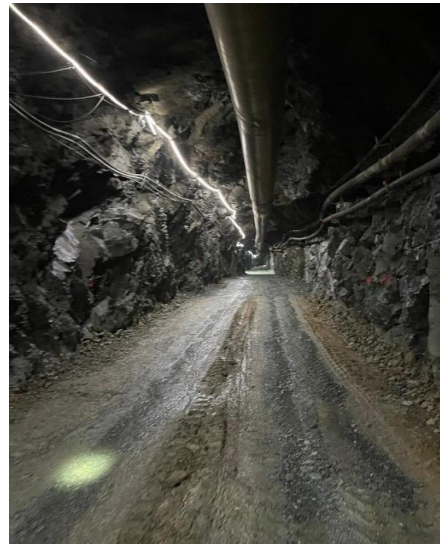


Cordero Mine

- Current Mill Production of 450 - 475 TPD
- Average life-of-mine diluted head grade of 6.4 gpt
- Raised Stope and mechanized mining methods utilized
- Targeting 25-30,000 ounces per year for 2025-2030
- Drilling from underground to extend down dip ore shoots.

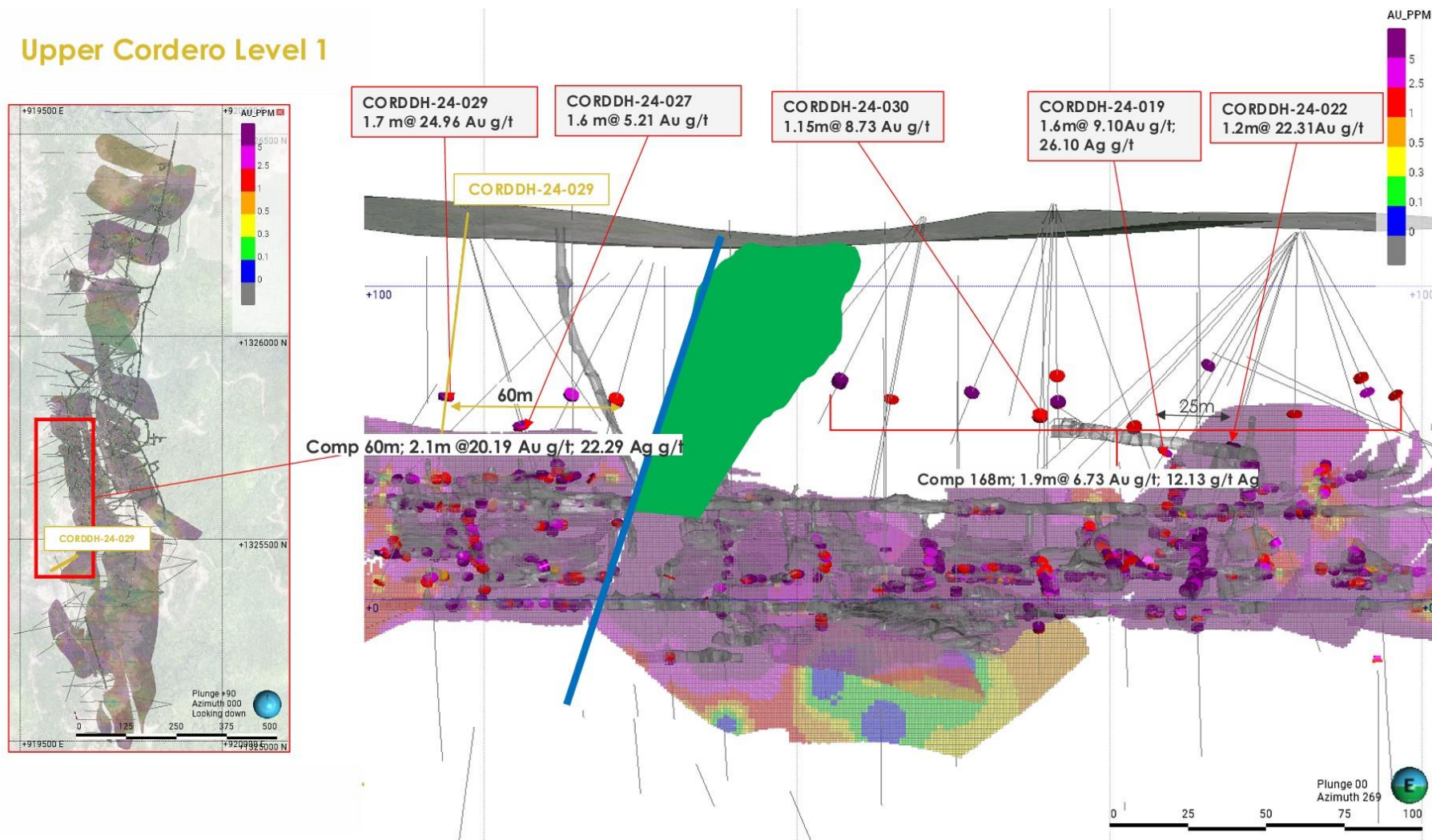


Cordero Mine Underground Development



Upper Cordero

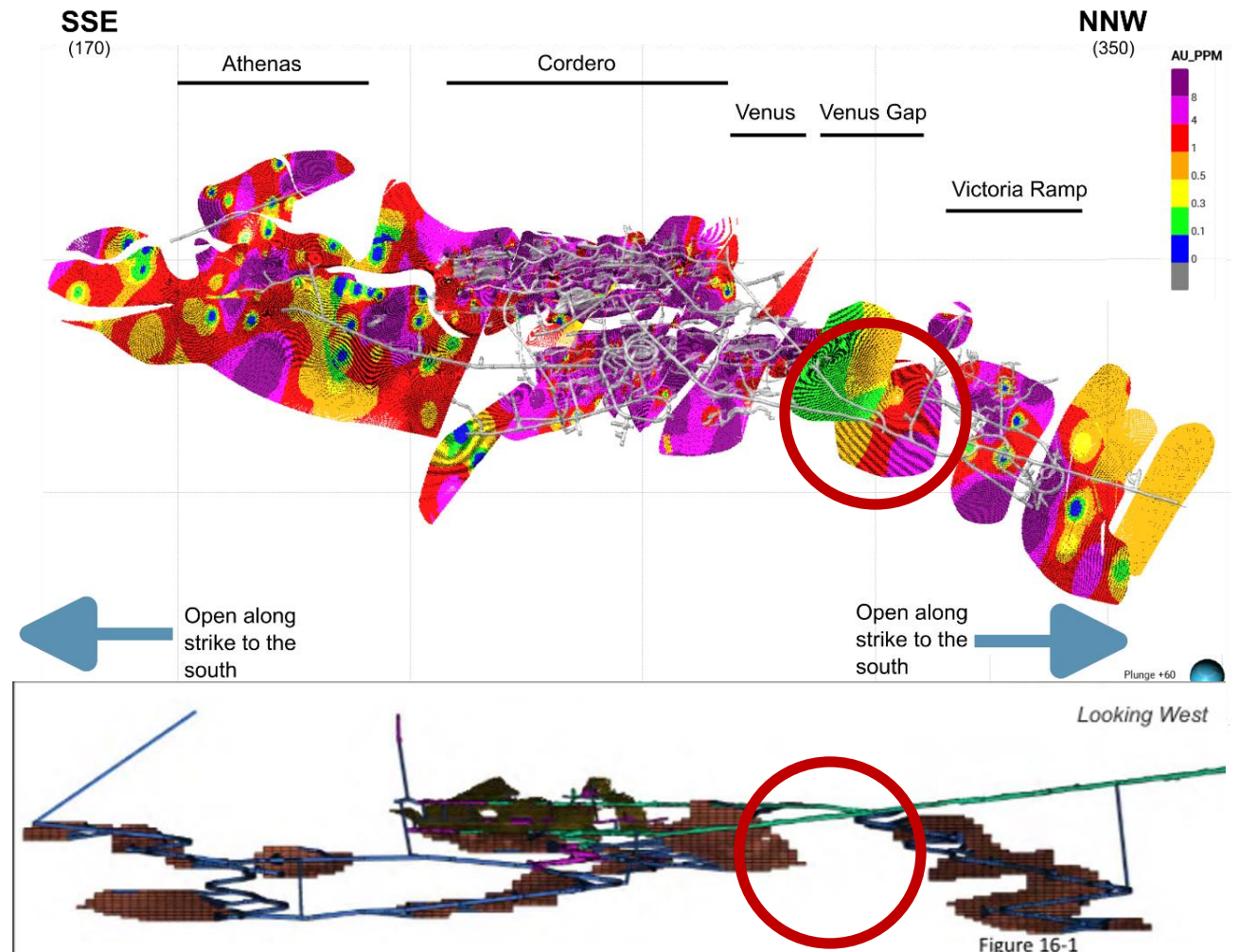
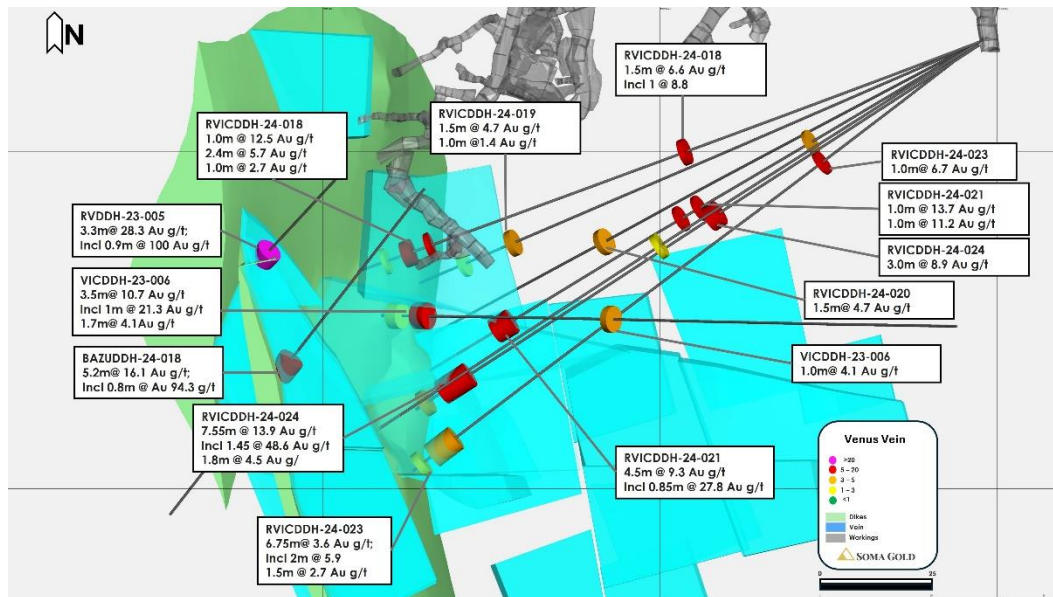
Upper Cordero Level 1



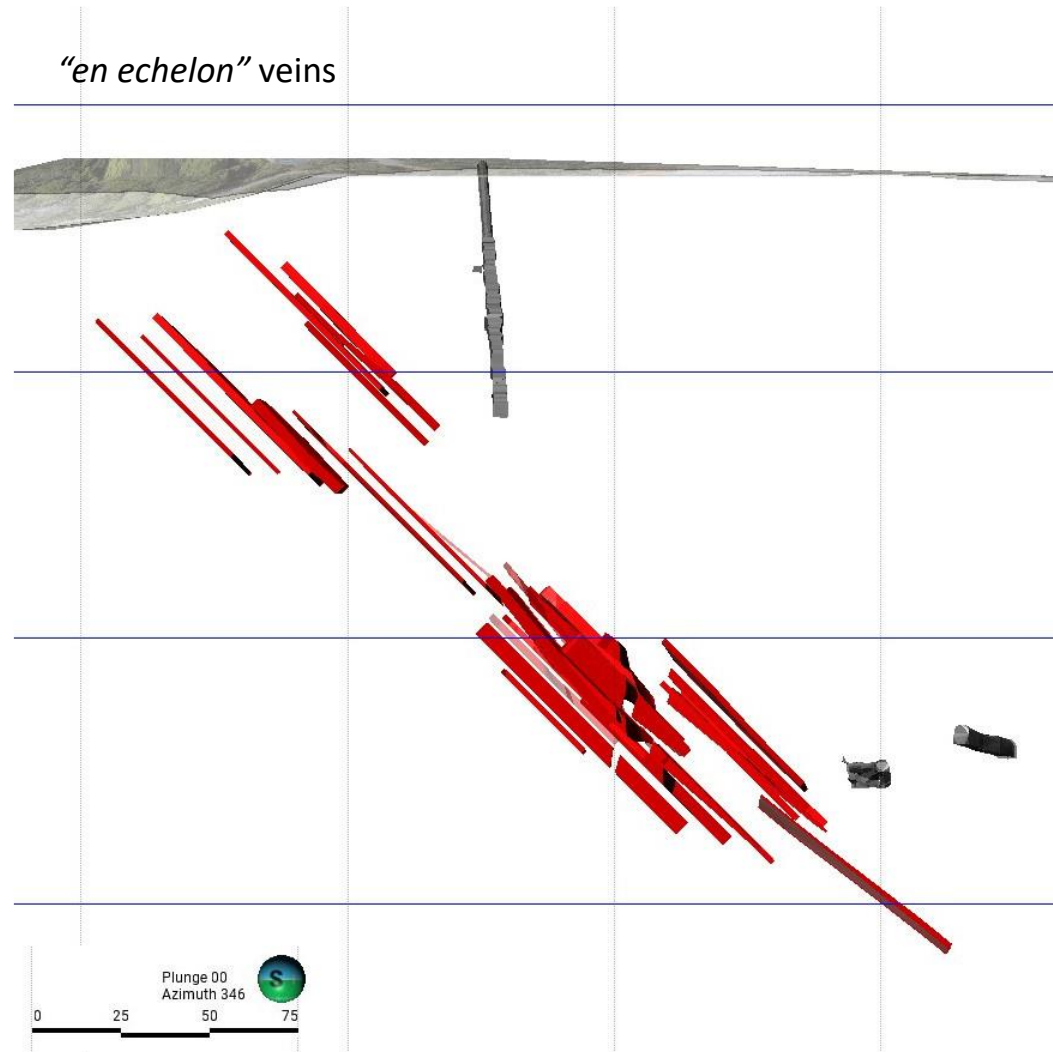
- New interpretation of the “*en-echelon*” vein structure
- New structure on the back side of a dike
- High grade in good width veins
- In close proximity to existing underground infrastructure
- Adding resource to the model
- Expect similar continuity at depth

Venus Gap

- Infill drilling has added resource where original model had a barren gap
- Veins have a good width and high-grade
- Results Highlights:
 - 5.2m at 16.1g/t Au
 - 3.3m at 28.3g/t Au
 - 1m at 12.5g/t Au
 - 1m at 11.2g/t Au
 - 7.55m at 13.9g/t Au
 - 3.5m at 10.7g/t Au



Cordero Deposit Modelling



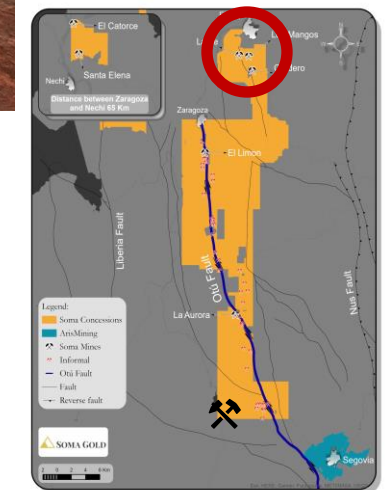
- A cross-section through Cordero South
- The cross-section highlights that the veins are *"en echelon"* both along strike and down dip
- Updated modelling protocols
 - Vein orientation constraints
 - Each drill intercept is treated as an individual vein segment until continuity is determined
- Structural geology is more consistent with what is observed in other parts of the deposit
- Approximately 32,000 contained gold in the current resource estimate
- This modelling exercise will be continued along strike to the south



BASDDH-23-005: 35.19 g/t Au over 2.75m (incl. 94.4 g/t over 0.4m)

El Bagre Mill Complex

- 450 TPD Capacity
- 1,200 TPD Crushing capacity
- The grinding, gravity, floatation, cyanide leach and Merrill Crowe circuits are expandable to 1,000 TPD
- Powered by renewable hydropower generated on-site and backed up by generators installed in Q4 2024
- Ore-sorting technology being tested with bulk samples

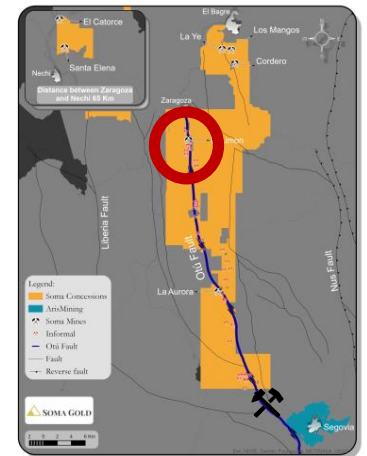
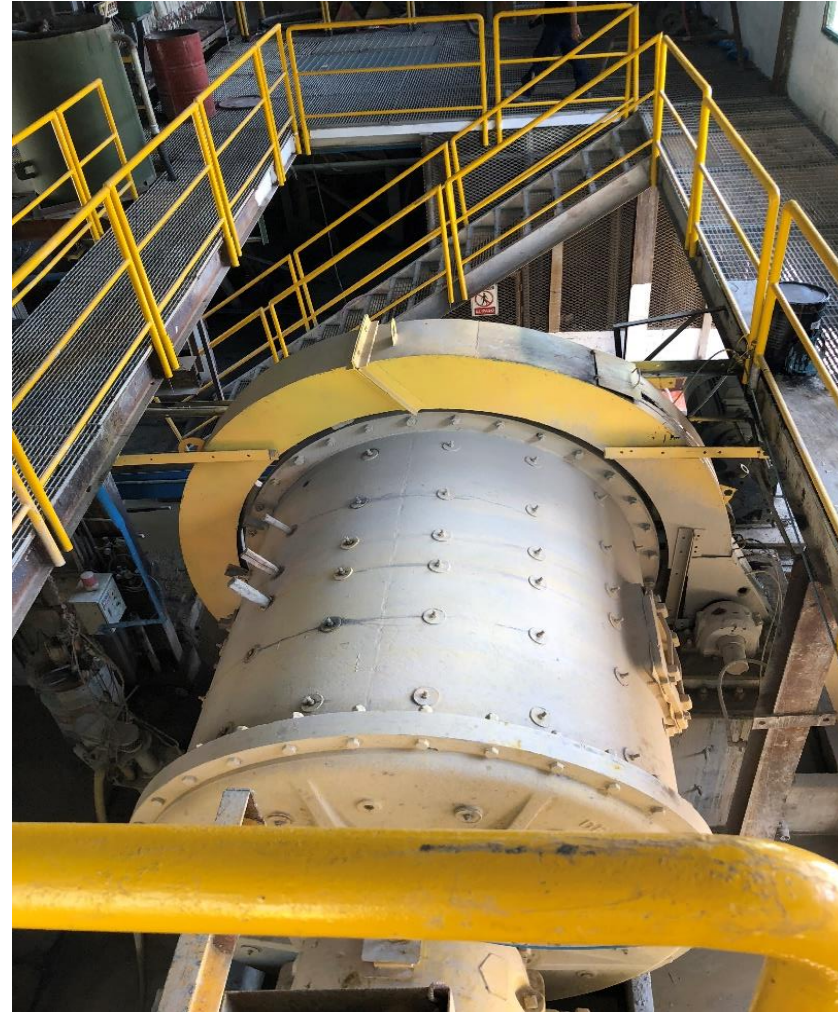


May 29, 2025

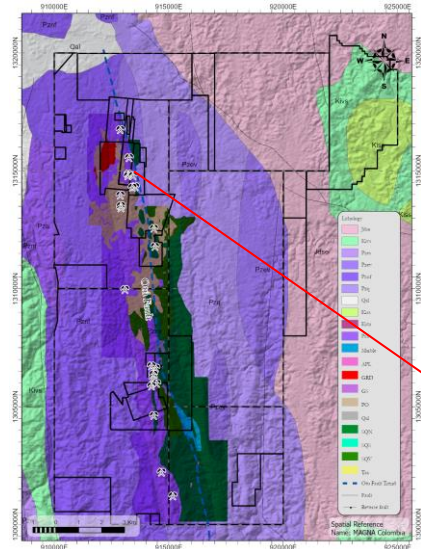
www.somagoldcorp.com

El Limon Mill

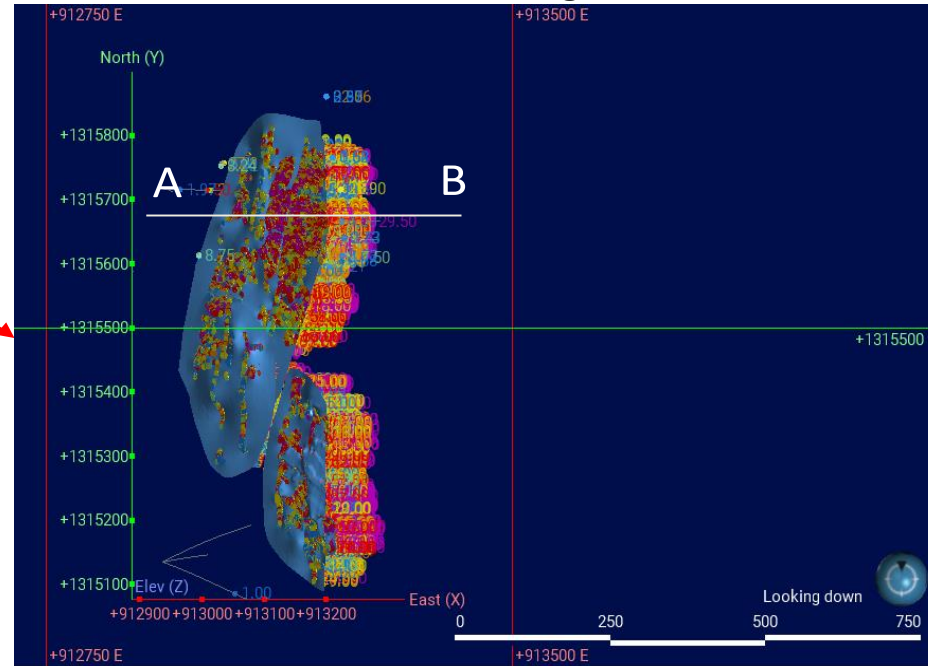
- 225 TPD capacity - re-start end of Q2 2025
- Expandable to 400 TPD
- RPP License from Government of Colombia
- Located 15 km south of el Bagre in town of Zaragoza
- Close to the Machuca Mine



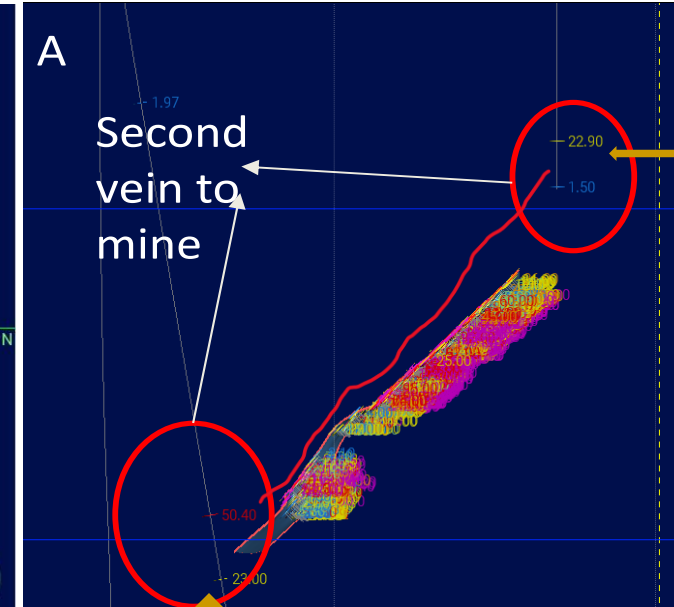
Parallel Vein at el Limon



Plan View geomodel



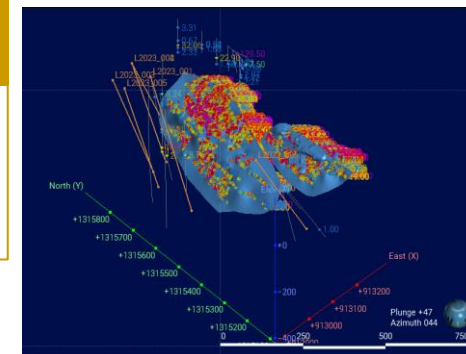
Section view



0.3 m @
23.9 gpt

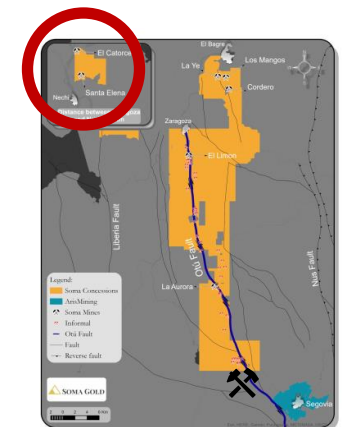
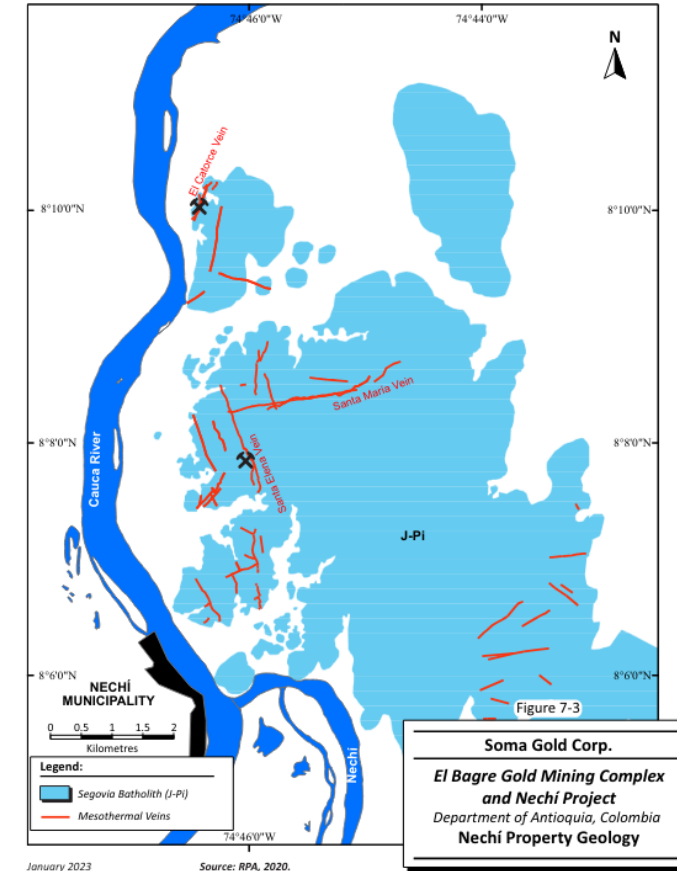
- Parallel structure to the el Limon vein
- 50 meters to the west with an *en echelon* orientation
- El Limon produced approximately 250,000 ounces Au over life of mine
- Accessible and permitted under existing RPP license.

Two intercepts: 1.0 m
@30.2 gpt and 1.0 m
@6.9 gpt



Nechi Deposit

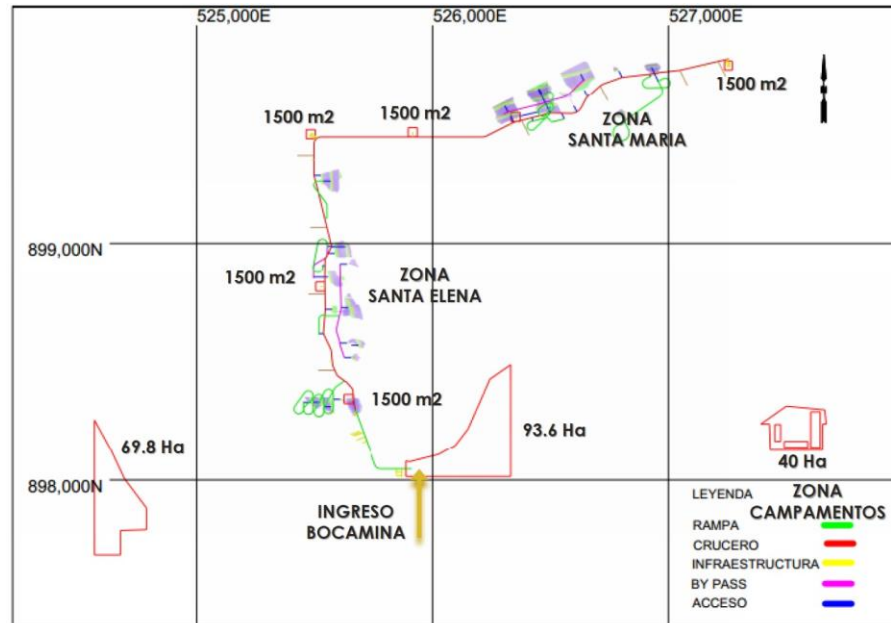
- Located 60 km North of the El Bagre Gold Complex
- Hosted in the same Batholith host rock as the Segovia Mine (5.5M oz Au)
- 2019 NI 43-1010 Resource Estimate of 128,000 Ounces with an expectation that it will grow to over 250,000 ounces of Au with the drilling program planned for 2024-2025



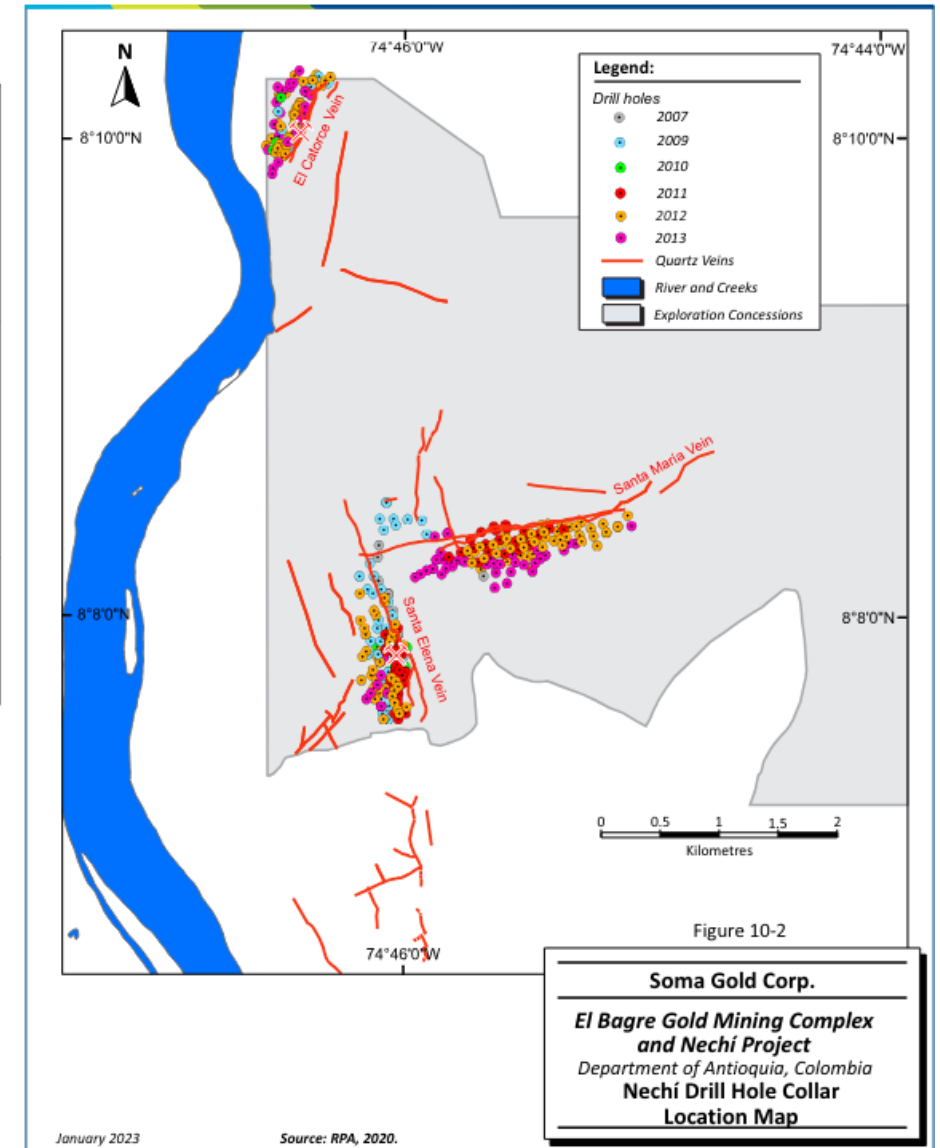
Nechi Deposit

- 42,000 m of DDH drilling already completed
- 2,300 m of decline and underground development already built
- 200-250 TPD production planned for late 2026, with the ore to be milled at El Bagre and El Limon mills
- Permitting underway with Mine License expected in Q4 2026

Mine plan submitted for permit



	AÑO 1	AÑO 2	AÑO 3	AÑO 4	AÑO 5	
	TOTAL	TOTAL	TOTAL	TOTAL	TOTAL	GRAN TOTAL
PRODUCCIÓN						
TMD	23,158	91,250	91,250	91,250	89,892	386,801
AM	1.5	1.7	1.5	1.4	1.4	1.5
Au g/t	7.14	9.86	8.79	5.98	7.81	8.05
Au Oz	5,313	28,930	25,788	17,537	22,574	100,141
NSR	354	470	420	283	369	384



Machuca Deposit

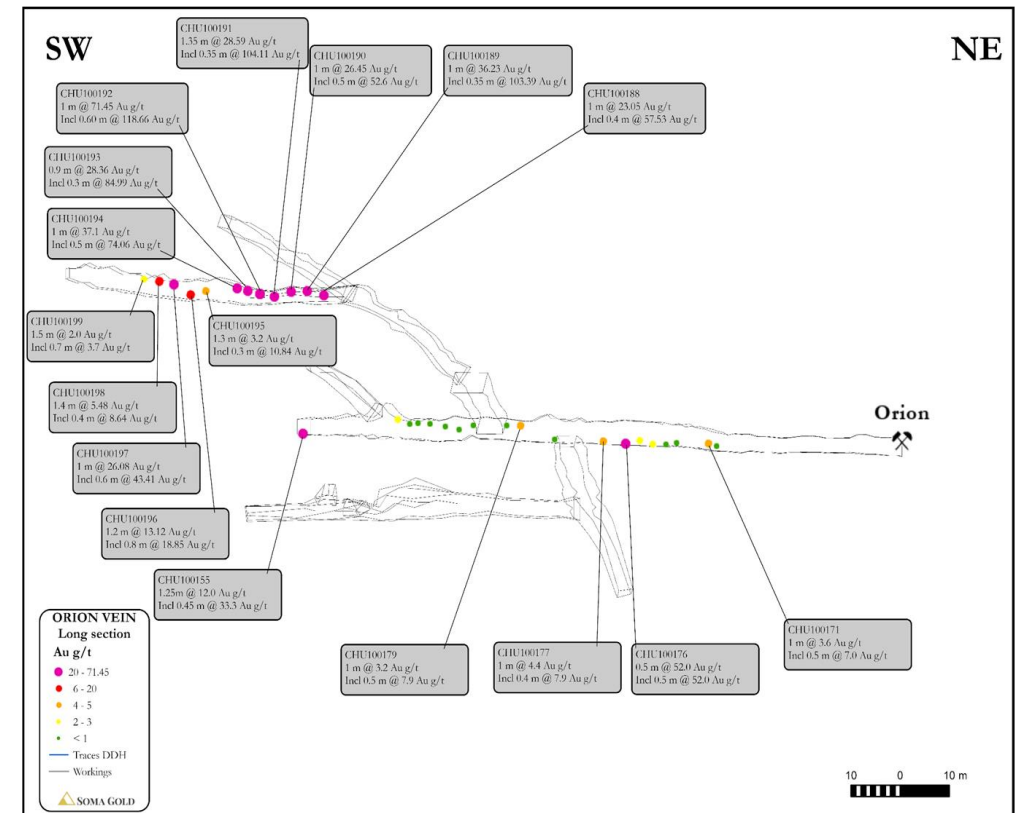
- Located 10 km south of the el Limon Mill
- Paved road to el Limon and el Bagre mills
- High-grade intercepts and channel samples with grades exceeding 25 gpt
- Drill program on-going
- Fully-permitted mine that requires limited capex to put back into production in Q2 2025
- Associated with a large number of adjacent parallel and perpendicular veins.



Artisanal Miners

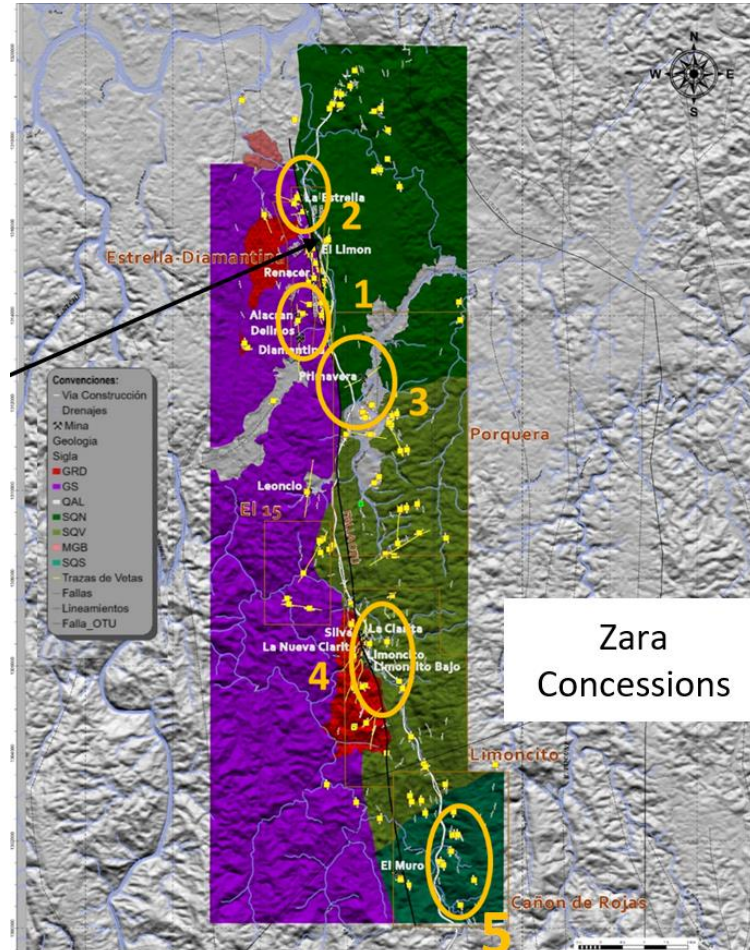
- There are many small miners working on outcropped hard rock and alluvial deposits on the Company's property
- Soma's strategy is to work with these small miners to formalize them under the Government of Colombia's program and there are 28 applications in the seven-step formalization process.
- Two operations have completed the process which will supply approximately 50 TPD in Q3 2025
- Soma expects to increase purchases over the next 2 years to 150-200 TPD
- The formalized miners sell the mineralized rock to Soma for 45% of the value of the contained gold
- Grade could be higher than expected as many mines have bonanza grades such as in the Orion Mine (map on right) include:
 - 1.35 m @28.59 gpt Au
 - 1.0 m @23.05 gpt Au
 - 1.0 m @71.45 gpt Au
 - 0.9 m @28.36 gpt Au

An example of an artisanal small mine

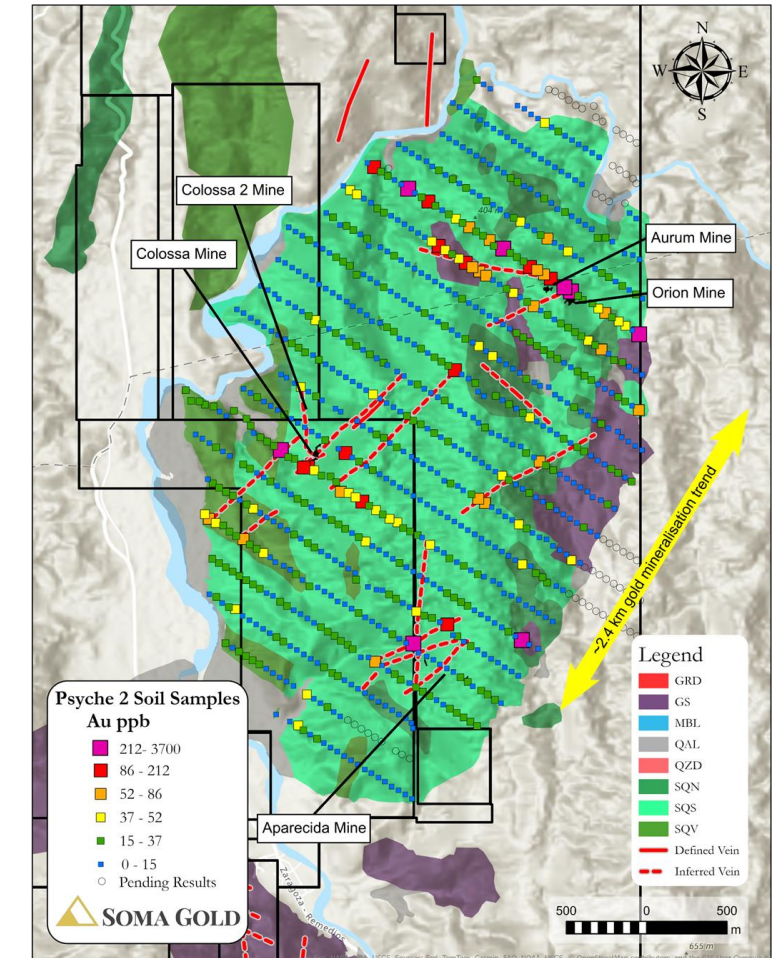


Multiple Additional Exploration Targets

- \$7 million 2025 exploration program
- 30K meters of DDH per year
- Multiple targets identified through surface sampling and artisanal mining
- Airborne geophysical and LIDAR surveys underway
- 10-person geological team
- 4 company-owned DDH rigs
- Numerous informal mines distributed along N-S and NW-SE trending structures indicating some continuity
- Numerous very high-grade channel samples in small mines along structure

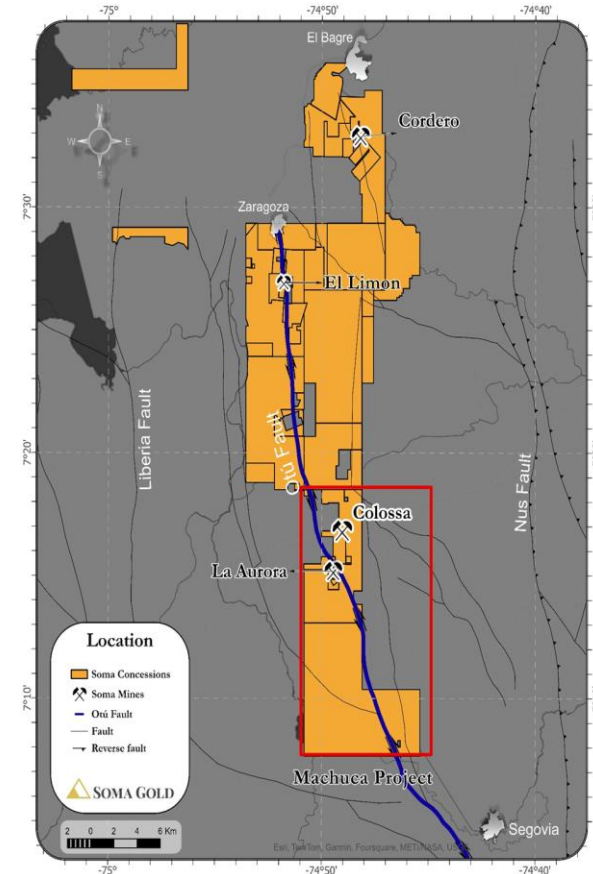
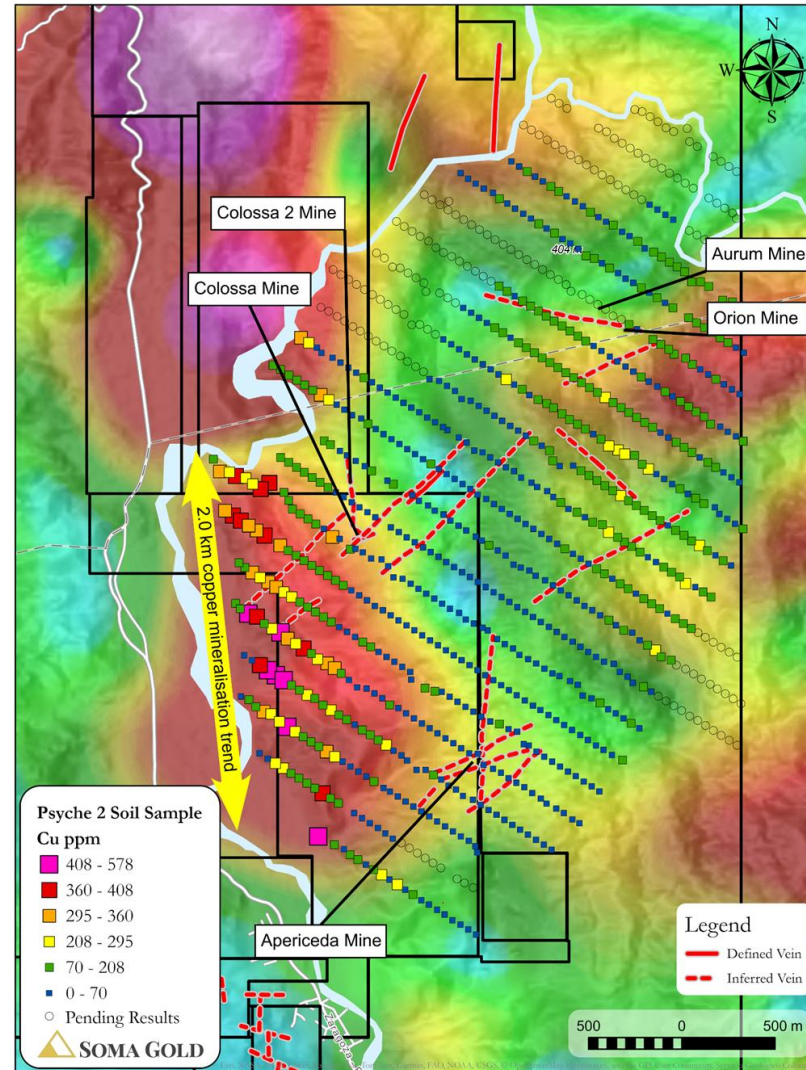


Psyche 2 Target Soil Anomalies



Copper Anomaly on OTU Central

- Potential copper anomaly on the Otu Centro property acquired in 2023
- Several artisanal underground mines in the area mining gold in multiple quartz veins
- Target for recent DDH drilling program for gold at the Colossa, Orion, Apericeda and Aurum mines, a 3 km trend
- Soil sampling program revealed a 500+ ppm 2 km long copper anomaly that corresponds to a geophysical Mag high that appears to continue for another 3 km to the north on the Company's property
- Company recently acquired two tenements that increase coverage of the copper anomaly.
- Additional drilling is mandated to delineate a possible porphyry deposit.



Seasoned and Proven Senior Management



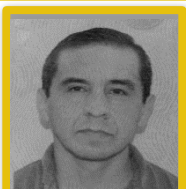
GEOFF HAMPSON
CHAIRMAN AND CEO

Founded and financed multiple private and public companies since 1979 with a total deal value of over \$700 MM, including Gold Source Mining, Pacific Rodera Resources, Novocon International, Peer 1 Networks, Infracon Construction, Fibrox Technologies and Soma Gold. He has 45 years of successful mining, oil and gas, manufacturing and investment experience.



MARK BREN
VP OPERATIONS

Mr. Bren has 35+ years of experience in technical and operational roles in surface and underground mines. He has been GM for CRG Mining Co. and Gold Road Mining Co. and Senior Project Manager for Iron Woman Mining Services. He also held various senior management positions with Coeur Silver Valley Inc. and US Silver & Gold Corp. He worked for ARCO after earning a BSc degree in Mining Engineering from the Montana College of Mineral Science and Technology (1994).



HECTOR MELENDEZ
COLOMBIA COUNTRY MANAGER

Extensive experience in Latin and South America as Mining Engineer, Mine Manager and General Manager. General Manager of Luca Mining responsible for the Campo Morado, and the construction and commissioning of the Tauheuetto Gold Mine in Mexico,. General Manager of GranColombia Antioquia and at Santa Cruz Silver and Technical Services Manager at First Majestic.



CHRIS BUCHANAN
VP EXPLORATION

Mr. Buchanan is a professional geologist with over 25 years of experience in mineral exploration having worked on projects in Canada, South America, Mexico, and Australia. He has focused on structurally controlled gold-bearing quartz vein systems, lead-zinc deposits and copper-gold porphyry systems with key roles with major and junior exploration companies. He holds a Hons. B.Sc. (Geology) from the University of Waterloo and a M.Sc. (Geology) from Memorial University of Newfoundland. He is a registered Professional Geologist with the Association of Engineers and Geoscientists of Alberta.



GREG HAYES, CPA, CA
CFO

CFO of Golden Predator Mining Corp (2015-20)
CFO of Taku Gold Corp. (2017-20)
CEO & Director of Golden Predator (2008-15)
CFO of Firestone Ventures & Shear Minerals (2005- 08)
BCom - University of Alberta
Chartered Accountant designation in 1997



JEAN FRANCOIS MEILLEUR
VP CAPITAL MARKETS

Mr. Meilleur brings 17 years of experience in corporate mining advisory, including eight years as VP of Capital Markets at Critical Elements Corp. He currently holds the position of VP of Capital Markets at Soma Gold. An experienced manager, Jean-Francois has a robust history in the investment industry, demonstrating expertise in entrepreneurship, mergers & acquisitions, startups, leadership, and strategic planning. He is a skilled business development professional, holding a bachelor's degree in finance from HEC Montréal.

Board of Directors



GEOFF HAMPSON

CEO AND CHAIRMAN OF THE BOARD

Founded and financed multiple private and public companies since 1979 with a total deal value of over \$700 MM, including Gold Source Mining, Pacific Rodera Resources. Novocon International, Peer 1 Networks, Infracon Construction, Fibrox Technologies and Soma Gold. He has 45 years of successful mining, oil and gas, manufacturing and investment experience.



IOANNIS TSITOS

INDEPENDENT DIRECTOR AND COMPENSATION COMMITTEE CHAIR

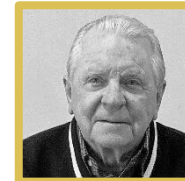
19 years with BHP Billiton, the last 9 as senior BD manager for exploration in 32 countries. Identified, negotiated and executed in excess of 55 exploration, development and mining and JV agreements. Founder and President of Gold Source Mining Inc.(TSXV:GSX), operating in Guyana



NATASCHA KIERNAN

INDEPENDENT DIRECTOR AND GOVERNANCE COMMITTEE CHAIR.

Ms. Kiernan is a lawyer and consultant with over 14 years of experience specializing in transactions involving mining and other natural resources. Ms. Kiernan has held senior positions with several prominent international law firms, including in the New York and London offices of Skadden, Arps, Slate, Meagher & Flom, and was listed as a "Top 40 under 40" rising legal star by the Financial News



GLENN WALSH

DIRECTOR

Mr. Walsh is a PE Civil with a career in heavy civil construction and mining. He has specialized in major rock work on highway construction, site development, tailings dams, and contract surface mining. He has worked at many mines including the Alberta oil sands and projects in Africa, Latin America and Eastern Europe. He is a shareholder and director of a diverse portfolio of firms engaged in mining, oil & gas exploration & production, civil construction, aggregate production, highway maintenance, land development, and residential and industrial real estate construction



TERRY KREPIAKEVICH

INDEPENDENT DIRECTOR AND AUDIT COMMITTEE CHAIR.

Mr. Krepiakovich was a Director and Audit Committee Chair of Alexco Resources Corp., a TSX and NYSE listed mineral resources company from July 2009-2022. He was also a Director of Western Lithium USA Corp and Kaizen Discovery Resources Corp. IN May 2021, Mr. Krepiakovich was recognized with the BC CFO of the Year Award for his contribution to SouthGobi's rapid growth from a market cap of \$35 million in 2006 to \$2.6 billion in 2010. Mr. Krepiakovich is a Fellow of the BC Chartered Professional Accountants and a Certified member of the Institute of Corporate Directors. Mr. Krepiakovich also served for 9 years on the Board of Covenant House as well as being involved in many other Charitable Organizations

Previously worked with

IVANHOE
MINES



BHP



Skadden

Environmental, Social and Governance

HEALTH



Support programs to promote healthy habits, care of the environment and prevention of risks to people's integrity.

EDUCATION



Strengthening rural education by supporting the generation of better opportunities for the communities.

ORGANIZATIONAL AND COMMUNITY STRENGTHENING



Promote citizen participation in the economic, community and social administration of the territory.

PRODUCTIVE ALTERNATIVES



Encourage and support the economic dynamization with the different agro and non-agro initiatives in the area of influence.

COMMUNITY EQUIPMENT AND INFRASTRUCTURE



Social-community management for the improvement, adaptation and equipment of the community infrastructure of the territory.

Environmental

- Formalizing small miners eliminates the use of mercury
- Sustainable and renewable source of power from on-site hydro plant.
- Soma plants 5,000+ trees per year with the support of the local community
- **Awarded the Top Environment Performance** for Antioquia for the second year in a row
- **First Colombian Mining Company to be certified as Carbon Neutral**

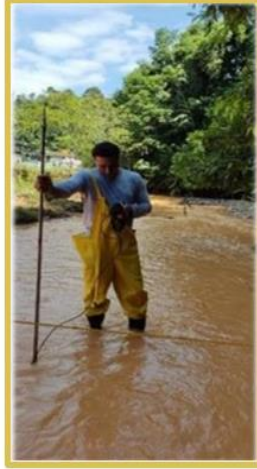
Social

- Over 600 locals employed, making Soma an important economic force in the region
- Preferred use of local suppliers
- Soma is actively involved in providing social services and health facilities to the community

Governance

- Implemented comprehensive Governance and Anti-Money-Laundering and anti-corruption policies that are monitored by a sub-committee of the Board of Directors

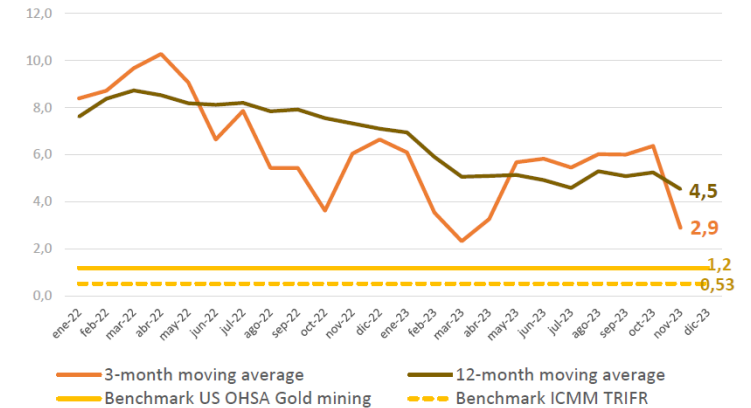
Worker Health and Safety



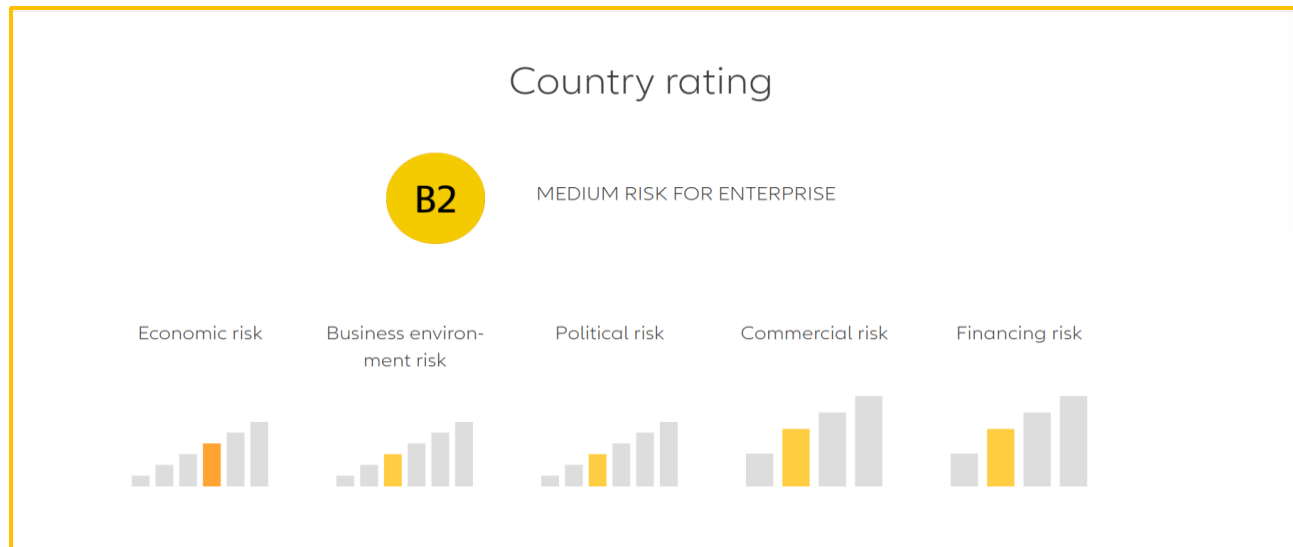
- Management and the Board take worker safety very seriously
- Implemented North American safety standards
- The focus on safety and training has dramatically reduced incidents

The 12-month average injury rate keep a downward tren

2022 - 2023 Total Recordable Injury Rate - TRIR
per 200K hours worked



Colombia Country Risk



- New elections scheduled for June 2026.
- President Petro's Leftist agenda stalled by Centrist Legislature
- No change to the 5% foreign dividend withholding tax
- Soma exceeds compliance for environmental and social issues (won an award)
- Underground mining is not a target
- Government wants to promote the formalization of small miners, which Soma is actively doing
- No new permits are needed for growth plan (environmental, water or exploration)
- Soma is considered a valuable asset by the local community because of job creation, local commerce, safety, ESG programs and road maintenance, creating a safer environment for company personnel and activities

Summary

Trading at 1.85 X Q1 2025 EBITDA

Producing and Profitable mine

Q1 2025 AISC of US \$1,886 USD and cash costs of US\$1,261 per ounce at an average production of 427 TPD and an average head grade of 6.25 gpt of gold.

Large District Scale, Highly Prospective Land Holdings in Prolific Antioquia State, Colombia

Mineral rights to approximately 43,000 Ha of highly prospective targets in proven mineralized trend adjacent to and on strike with Aris' Segovia Mine (5.5 MM ounces)

Milling capacity of 650 TPD

Two fully permitted mills strategically located 25 km apart. Mills are currently permitted at 650 TPD which can be increased to 1,400 TPD

Active ESG programs

Excellent relations with local communities, enviromental awards, Company is formalizing small artisinal miners and generating green power from "run of river" hydro.

- Strong operating cash flow from production
- Low-overhead regime and structure (Total non-Colombian overhead is less than C \$3 million/year)
- Resource and LOM enhancement through exploration and acquisition (adding more ounces than we are depleting)
- Building shareholder value by accelerating the reduction of debt (Reduction of \$3.5 million since beginning of 2025 - targeting zero debt by 2028)
- Expanding capacity in two stages to 70k ounces per year with ore sorting at a cost of Approximately \$2 million and then further to 100k ounces per year with a mill expansion costing approximately \$6 million.
- Committed to returning capital to shareholders by way of dividends and normal course issuer bids



TSXV:SOMA // OTCQX:SMAGF

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